



ABN: 38 131 715 645  
MGT Resources Limited  
Level 11, 90 Arthur Street  
North Sydney, NSW 2060  
Australia

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Thursday 3 March 2011

Mr. Ian Craig  
National Stock Exchange Limited  
Company Announcements

Dear Mr. Craig,

**Change of registry address notification**

With effect from commencement of business on 7 March 2011, the Brisbane Office of Computershare Investor Services Pty Limited (CIS) is moving:

**From:**

Level 19, 307 Queen Street, Brisbane, Qld 4000

**To:**

117 Victoria Street  
West End Queensland 4101

**Phone numbers:**

Enquiries within Australia - 1300 552 270  
Enquiries outside Australia - +61 3 9415 4000

The postal address remains unchanged:  
GPO Box 523, Brisbane, QLD 4001

Lodgment of documentation by member organisations, security holders, and other interested parties must be made at the new address with effect from Monday 7 March 2011.

Could you please arrange for the details concerning the location MGT Resources Limited's securities register to be amended and release a general broadcast to participants advising them of our change of address.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Alex M.', is written over a light blue horizontal line.

Alexander Moody  
Company Secretary