

28 February 2011

**Ian Craig**  
Companies Manager  
NSX Limited

**BY EMAIL: IAN.CRAIG@NSXA.COM.AU**

Dear Mr Craig,

### **Meridien Resources Limited - Request for continued suspension**

As detailed in Meridien Resources Limited's (**MRW**) NSX announcement on 18 February 2011, MRW went into suspension pending delisting of the Company from the NSX. Delisting from the NSX was conditional upon listing on the ASX associated with MRW's Prospectus dated 24 December 2010 for the Offer of:

- 15,000,000 fully paid ordinary shares at an issue price of 20 cents each to raise a minimum of \$3,000,000; and
- oversubscriptions of up to a further 10,000,000 fully paid ordinary shares to raise an additional \$2,000,000.

At 18 February 2011, the anticipated closing date for the Offer was 28 February 2011.

However, MRW has decided to extend the closing date for the Offer to 10 March 2011 such that, listing on the ASX and delisting on the NSX is now intended to occur on 24 March 2011.

MRW requests the continued suspension in trading in its securities pending delisting of the Company from the NSX and listing on the ASX.

MRW will continue to update the market should there be any change to the expected ASX listing date.

On behalf of the Board,  
**MERIDIEN RESOURCES LIMITED**

A handwritten signature in black ink, appearing to read 'Richard Hill', with a stylized flourish at the end.

**Richard Hill**  
Company Secretary