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Application for Quotation of Additional Securities

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Introduction

To ensure the efficient processing of this form by NSX, please:

- Adhere to the suggested number of the annexures required by this form.
- 2. Complete all statements and questions in this form. (NSX can provide an electronic version of this form on request).

More Information and Submission of Form:

Further information can be obtained from and all applications should be sent to:

General Manager National Stock Exchange of Australia Limited PO BOX 283 Newcastle NSW 2300

Phone: 61 2 4929 6377 Fax: 61 2 4929 1556

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

hikodoced 11 March 2004.

Name of entity AgriNurture Inc ABN/ACN ARBN 133 288 481 We (the entity) give NSX the following information. Part 1 - All issues You must complete the relevant sections (attach sheets if there is not enough space). Class of securities issued or to be issued Number of securities issued or to be issued (if known) or maximum number which may be issued Principal terms of the securities (eg. if options, exercise price and expiry date; if partly securities, the amount outstanding and due dates for payment; if securities. convertible the conversion price and dates for conversion) Do the securities rank equally in all respects from the date of allotment with an existing class of auoted securities? if the additional securities do not rank equally, please state: · the date from which they do the extent to which they participate for the next dividend, (in the case of a trust, distribution) interest Of payment the extent to which they do not rank equally, other than in relation to the next dividend,

distribution or interest payment

5	Issue price or consideration		
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)		
7	Dates of entering securities into uncertificated holdings or despatch of certificates		
\$	Number and class of all securities quoted on NSX (including the securities in clause 2 if applicable)	Number	Class Cl
9	Number and class of all securities not quoted on NSX (including the securities in clause 2 if applicable)	Number	Class
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)		

Application for quotation of additional securities

Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	
12	Is the issue renounceable or non- renounceable?	
13	Ratio in which the securities will	
,	be offered	
14	Class of securities to which the	
3 144	offer relates	
15	Record date to determine	
10	entitlements	
16	Will holdings on different registers	
,0	(or subregisters) be appregated for calculating entitlements?	The second secon

17	Policy for deciding entitlements in relation to fractions	
18	Names of countries in which the entity has security holders who	
	will not be sent new issue	
	documents	
	Note: Security holders must be told how their	
	enditements are to be shall with.	
	##.2	
19	Closing date for receipt of	
	acceptances or renunciations	
20	Names of any underwriters	
e.v	ranies or any unocorrences	
		Executive and an executive and a second control of the Assessed Control of the
21	Amount of any underwriting fee or	
	commission	
22	Names of any brokers to the	
	issue	G-14-4-4-1
		no de la compania de
23	Fee or commission payable to the	
	broker to the issue	
	স্কেৰ্ড স্ক্ৰিকাৰ স্বাস্থ্য স্থান কৰিব কৰিব সামাৰ্ক্তিৰ স্থান কৰিব কৰিব সামাৰ্ক্তিৰ স্থান কৰিব কৰিব সামাৰ্ক্তি	
24	Amount of any handling fee	
	payable to brokers who lodge	
	acceptances or renunciations on	weight and the second s
	behalf of security holders	

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25	If the issue is contingent on security holders' approval, the date of the meeting	
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do security holders sell their entitlements in full through a broker?	
31	How do security holders sell part of their entitlements through a broker and accept for the balance?	
32	How do security holders dispose of their entitlements (except by sale through a broker)?	
33	Despatch date	

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	Part 3 - Quotation of securities You need only complete this section if you are applying for quotation of securities		
34	Type (tick d	of securities one)	
(a)		Securities described in Parl 1	
(b)	図	All other securities Example: metricled securities at the end of the escrewed period, partly poid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or convention of conventible securities	
Entiti	es that	have ticked box 34(a)	
Addi	tional	securities forming a new class of securities	
	o indice cument:	Ne you are providing the information	
35		If the securities are equity securities, the names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders	
36		If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories 1 - 1,000 1,001 - 5,000 5,001 - 10,000 10,001 - 100,000 100,001 and over	
37		A copy of any trust deed for the additional securities	
Entiti	es that	have ticked box 34(b)	
38		per of securities for which 43,322 910 thion is sought	
39	Class quota	of securities for which Depositary Receipts	

Do the securities rank equally in Yes all respects from the date of allotment with an existing class of quoted securities?

If the additional securities do not

- rank equally, please state: · the date from which they do
- · the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than relation to the next dividend distribution or interest paymen

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41 Reason for request for quotation | End of restriction period

Example: In the case of restricted securities, and of restriction period

(if issued upon conversion of another security, clearly identify that other security)

42 Number and class of all securities quoted on NSX (including the securities in clause 38)

Number	Class
178,579,922	Depositary Receipts

Quotation agreement

- 1 Quotation of our additional securities is in NSX's absolute discretion. NSX may quote the securities on any conditions it decides.
- 2 We warrant the following to NSX.
 - The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those securities should not be granted quotation.
 - An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty.

- Section 724 or section 1016E of the Corporations Act does not apply to any
 applications received by us in relation to any securities to be quoted and that
 no-one has any right to return any securities to be quoted under sections 737,
 738 or 1016F of the Corporations Act at the time that we request that the
 securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the securities to be quoted, it has been provided at the time that we request that the securities be quoted.
- if we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.
- We will indemnify NSX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give NSX the information and documents required by this form. If any information or document not available now, will give it to NSX before quotation of the securities begins. We acknowledge that NSX is relying on the information and documents. We warrant that they are (will be) true and complete.

Date 21 Feb. 2011

Sign here:

(Director/Company secretary)

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Print name:

NAELIN C- SUBIDO