

RATTOON

H o l d i n g s L i m i t e d

A.B.N. 16 076 611 268

21st February 2011

Mr Ian Craig
Companies Manager
National Stock Exchange of Australia Limited
Level 3
45 Exhibition Street
Melbourne VIC 3000

Dear Ian


Rattoon Holdings Limited (Rattoon) – Request for suspension of trading

As announced to the market in January 2011, the meetings of Rattoon's shareholders to consider the proposed selective capital reduction are scheduled to be held from 11.00am on Monday, 21 February 2011.

Accordingly we request the NSX to suspend trading in Rattoon's shares from the beginning of trade on Monday 21 February 2011. If the proposed reductions are passed at the shareholder meetings today, the Company requests that trading in the shares remain suspended until the proposed delisting of Rattoon on 8 March 2011 or until such other time as NSX sees fit. If the proposed reductions are not passed at the shareholder meetings today, then the Company will advise the NSX the results of the meetings (and seek the shares to be traded unless otherwise agreed with the NSX).

Please contact me if you have any queries about this request.

Yours sincerely

A handwritten signature in black ink, appearing to be 'Martin Casey', with a long horizontal stroke extending to the right.

Martin Casey
Company Secretary