

**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To Company Name/Scheme Havilah Resources NL

ACN/ARSN 077 435 520

**1. Details of substantial holder (1)**

Name Lion Selection Group Limited  
ACN/ARSN (if applicable) 077 729 572

The holder ceased to be a substantial holder on 04/02/2011  
The previous notice was given to the company on 10/12/2009  
The previous notice was dated 10/12/2009

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
04/02/11	Lion Selection Group Limited	On market sale	60 cents per share	15,275,750 ordinary shares	15,275,750

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Lion Selection Group Limited	Level 4, 15 Queen Street, Melbourne Vic 3000

**Signature**

print name JANE ROSE

capacity COMPANY SECRETARY

sign here



date 07/02/2011