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MGT RESOURCES LIMITED

ANNOUNCEMENT TO NATIONAL STOCK EXCHANGE (NSX)

The Company wishes to advise that it proposes to call a Special Meeting of Shareholders for the purposes of considering, and if thought fit, to split the Company's shares on the basis of the allotment to each shareholder of four (4) shares for each share which they presently own.

The Notices of Meeting will be forwarded to shareholders shortly.

A handwritten signature in black ink, appearing to read 'Alexander Moody'.

Alexander Moody

Company Secretary