



ABN: 38 131 715 645
MGT Resources Limited
Level 11, 90 Arthur Street
North Sydney, NSW 2060
Australia

T: 61 2 9004 7107
F: 61 2 9004 7070

2 February 2011

NSX Company Announcement – Change of Principal Place of Business

MGT Resources Limited gives this notice of change of principal place of business to the following:

Level 11, 90 Arthur Street
North Sydney
NSW 2060
Australia

The registered address has not changed and remains at:

Level 12, 90 Arthur Street
North Sydney
NSW 2060
Australia

Regards,

A handwritten signature in black ink, appearing to read 'AM' followed by a stylized flourish.

Alexander Moody
Company Secretary