



ABN: 38 131 715 645  
MGT Resources Limited  
Lvl 39 / 2 Park Street,  
Sydney, NSW 2000  
Australia

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1 December 2010  
National Stock Exchange  
Level 2, 117 Scott Street  
Newcastle NSW 2300

NSX COMPANY ANNOUNCEMENT  
Results of 2010 Annual General Meeting  
MGT Resources Limited

In accordance with NSX Listing Rules and section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Alex M.' with a stylized flourish at the end.

Alex Moody  
Company Secretary

**MGT RESOURCES LIMITED  
2010 ANNUAL GENERAL MEETING**

**Proxy Summary  
Monday, November 29, 2010**

**1.) TO RECEIVE THE ACCOUNTS FOR THE YE 30 JUNE 2010**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

| <b>For</b> | <b>Against</b> | <b>Abstain</b> | <b>Proxy's discretion</b> |
|------------|----------------|----------------|---------------------------|
| 8,076,770  | 0              | 0              | 20,000                    |

The motion was carried as an ordinary resolution on a show of hands.

**2.) TO ADOPT THE REMUNERATION REPORT**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

| <b>For</b> | <b>Against</b> | <b>Abstain</b> | <b>Proxy's discretion</b> |
|------------|----------------|----------------|---------------------------|
| 8,076,770  | 0              | 0              | 20,000                    |

The motion was carried as an ordinary resolution on a show of hands.

**3.) TO RATIFY PRIOR ISSUE**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

| <b>For</b> | <b>Against</b> | <b>Abstain</b> | <b>Proxy's discretion</b> |
|------------|----------------|----------------|---------------------------|
| 8,076,770  | 0              | 0              | 20,000                    |

The motion was carried as an ordinary resolution on a show of hands.

**4.) TO ELECT MR LI HAI JUN AS A DIRECTOR OF THE COMPANY**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

| <b>For</b> | <b>Against</b> | <b>Abstain</b> | <b>Proxy's discretion</b> |
|------------|----------------|----------------|---------------------------|
| 7,313,020  | 0              | 763,750        | 20,000                    |

The motion was carried as an ordinary resolution on a show of hands.

**5.) TO ELECT MR JONATHAN PAUL BACK AS A DIRECTOR OF THE COMPANY**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

| <b>For</b> | <b>Against</b> | <b>Abstain</b> | <b>Proxy's discretion</b> |
|------------|----------------|----------------|---------------------------|
| 8,076,770  | 0              | 0              | 20,000                    |

The motion was carried as an ordinary resolution on a show of hands.