

29 November 2010

National Stock Exchange of Australia
PO Box 283
NEWCASTLE NSW 2303

Dear Sir/Madam

RESULTS OF AGM

The outcome of each resolution put to shareholders at the Annual General Meeting of Australian Small Scale Offerings Board Limited along with the information required by s251AA of the Corporations Act 2001 is:

1. Adoption of the Remuneration Report
Outcome: resolution passed on a show of hands
Proxy votes:
For: 68,065,256 Against: 0 Abstain: 0 Open: 189,861
2. Re-election of Mr Tony Puls
Outcome: resolution passed on a show of hands
Proxy votes:
For: 39,669,665 Against: 28,395,591 Abstain: 0 Open: 189,861

Yours sincerely



Susan Williams
Company Secretary



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