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**NATIONAL STOCK EXCHANGE**

**MGT RESOURCES LIMITED**

The directors of MGT Resources Limited hereby announce the placement to a group of local and offshore professional investors of a total of 6,800,000 shares in the capital of the company ranking pari passu with all existing shares at an issue price of \$0.25 per share.

The offer has now closed and is fully subscribed.

It is proposed that the NSX be requested to list the shares to be placed for trading immediately upon issue.