



17 September 2010

Following an unsolicited approach from a third party, FoodWorks announces that preliminary discussions have taken place with that party regarding the possible purchase of some or all of the Company.

It is emphasised that no offer has been received by the Board and, importantly, that there can be no certainty that any proposal or offer will eventuate.

Mindful of its continuous disclosure obligations under the NSX Listing Rules, FoodWorks will keep the market updated on the matter as required by the Listing Rules.

A handwritten signature in black ink, appearing to read "John Bridgfoot". The signature is stylized with a large, looped "J" and a horizontal line extending to the left.

John Bridgfoot  
Chairman

**Australian United Retailers Limited**

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