Hamilton Securities Limited
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26 August 2010

The Manager
Company Announcements Office
NSX
Level 2, 117 Scott Street
Newcastle NSW 2300

Dear Sir/Madam,

Hamilton Securities Limited (NSX: HSE)
On-market buy-back of A Class Shares

On 31 March 2010, the Company announced an intention to conduct an on-market buy-back program to buy back 100% of its A Class Shares. The Company had 2,158,200 A Class Shares on issue immediately before commencement of the on-market buy-back program.

The Company announces that as at 25 August 2010 it has bought back 77,190 of its A Class Shares at approximately $0.49 per A Class Share under this on-market buy-back program.

No current directors of the Company and their related parties have sold their holding of A Class Shares via the Company's on-market buy back program.

Yours faithfully

Melanie Holmes
Secretary