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12 August 2010

ANNOUNCEMENT - TO MOUNT ROMMEL SHAREHOLDERS AND OTHER PERSONS INTERESTED IN GOLD IN VICTORIA.

MIN 5391, Clunes:

Facts to announce:

On Tuesday 10 August 2010, Mount Rommel Mining Limited became the holder of a Department of Primary Industries, Victoria, registered Variation for a Work Plan for MIN5391, at Clunes, in the Central Goldfields, Victoria. This variation permits development drilling.

What this registration mean for Shareholders:

The MIN5391 licence term is now extended to 2014. The registration of the Variation of a Work Plan allows the advancement of gold resource development and removes early uncertainties.

The entire Variation of a Work Plan document and its Registration can be viewed as a separate Company Announcement on the NSX.

MIN5492, Glenfine:

Directors propose to demonstrate the Company's capacity to produce gold and recover other minerals by establishing and conducting commercial operations at Glenfine within MIN 5492. These proposals require the issue of a Work Plan for mining purposes.

Work Plan status:

As at 9 August 2010 -

- Directors understand that all works proposed for mining and rehabilitation purposes are acceptable to the Department of Primary Industries;
- Edits of proposal documentation have been agreed with the District Manager, Department of Primary Industries and final documentation will be lodged with the Department in the near future;
- Approval of a Work Plan is the prerequisite leading to a Work Authority to mine.

Directors will advise the NSX when the Glenfine documents are delivered to the Department of Primary Industries.

Directors invite shareholders to attend a forum, on the 18 September 2010, to discuss proposals for both Glenfine and Clunes.

Venue - 28 Lawson Crescent, Thomastown, Victoria, at about 10.30 a.m.

On behalf of Directors

F.L. Hunt,
Chairman