



10 August 2010

Dear Shareholder,

Re: Extraordinary General Meeting held at 10.00am on Friday 6th August 2010

The following matters of business were approved by the shareholders of the Extraordinary General Meeting of Soda Brands Ltd on Friday 8th August 2010.

Notice of meeting was taken as read.

The Meeting was attended by 9 Members representing 107 539 704 shares and proxies in favour of the Chairman for 33 members representing 116 637 506 shares.

RESOLUTIONS

Resolution 1 - Acquisition of Creative Brands Pty Limited

*"That, approval is given for the purchase by the Company of all of the issued shares in Creative Brands Pty Limited (the **CB Shares**) in consideration for the issue by the Company of 217,762,810 new ordinary shares in the Company (**Shares**) on the terms and conditions set out in the Explanatory Statement."*

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstain
116 485 906	0	0

The motion was carried on a show of hands as an ordinary resolution.

Resolution 2 – Issue of Shares

"That, for the purposes of NSX Listing Rules 6.25 and 6.41, and for all other purposes, approval is given for the Directors to issue 217,762,810 Shares in consideration for the CB Shares on the terms and conditions set out in the Explanatory Statement."

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The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstain
116 485 906	0	0

The motion was carried on a show of hands as an ordinary resolution.

Resolution 3 – Change of Name of Company

“That, subject to the passing of Resolutions Numbers 1 and 2 and completion of the acquisition of Creative Brands Pty Limited, pursuant to and for the purposes of Section 157(1) of the Corporations Act and for all other purposes the name of the Company be changed to “Heritage Brands Limited”.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstain
116 333 906	124 000	28 000

The motion was carried on a show of hands as a special resolution.

Resolution 4 – Election of Director

“That, subject to the passing of Resolutions Numbers 1 and 2 and completion of the acquisition of Creative Brands Pty Limited occurring, pursuant to Section 201E of the Corporations Act and for all other purposes, WILLIAM MCCARTNEY be and is hereby appointed as a director of the Company.”

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstain
116 178 906	0	299 000

The motion was carried on a show of hands as an ordinary resolution.

Resolution 5– Election of Director

“That, subject to the passing of Resolutions Numbers 1 and 2 and completion of the acquisition of Creative Brands Pty Limited occurring, pursuant to Section 201E of the Corporations Act and for all other purposes, STEPHEN LESLIE MASON be and is hereby appointed as a director of the Company.”

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstain
116 158 906	28 000	299 000

The motion was carried on a show of hands as an ordinary resolution.

Resolution 6 – Election of Director

“That, subject to the passing of Resolutions Numbers 1 and 2 and completion of the acquisition of Creative Brands Pty Limited occurring, pursuant to Section 201E of the Corporations Act and for all other purposes, STEPHEN DONALD ALFRED GOODEY be and is hereby appointed as a director of the Company.”

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstain
116 158 906	28 000	299 000

The motion was carried on a show of hands as an ordinary resolution.

Resolution 7 – Election of Director

“That, subject to the passing of Resolutions Numbers 1 and 2 and completion of the acquisition of Creative Brands Pty Limited occurring, pursuant to Section 201E of the Corporations Act and for all other purposes PETER HENRY TOWNSEND COX be and is hereby appointed as a director of the Company.”

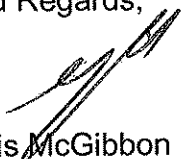
The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstain
116 186 906	0	299 000

The motion was carried on a show of hands as an ordinary resolution.

There being no further matters to discuss , the Chairman declared the meeting closed at 10:30am

Kind Regards,



Chris McGibbon
Company Secretary