

**lodging party or agent name** Hean Siew  
 office, level, building name or PO Box no. \_\_\_\_\_  
 street number & name 151 Riverview Street  
 suburb/city Riverview state/territory NSW postcode 2066  
 telephone ( 04 ) 321 654 331  
 facsimile ( ) \_\_\_\_\_  
 DX number \_\_\_\_\_ suburb/city \_\_\_\_\_

**A BARCODE IS NOT  
REQUIRED ON THIS  
DOCUMENT**

ASS. ☐ REQ-A  
CASH. ☐ REQ-P  
PROC. ☐



Australian Securities &amp; Investments Commission

Notification of

**details of shares issued other than for cash**form **208**

Corporations Act 2001  
**117(2), 163(3), 254X(1), 601BC(2)**

company name Ascend Group Limited  
 A.C.N. 114 162 631

**Details of the shares issued**

class code	total number of shares issued	date of issue (d/m/y)
ORD	75,000,000	30 / 07 / 10

class code	total number of shares issued	date of issue (d/m/y)

class code	total number of shares issued	date of issue (d/m/y)

**Details of the issue**

(Tick the boxes which apply and fill in the details required.)

☐ **The issue was made under a contract not reduced to writing.**

date of the contract (d/m/y)    /    /

parties to the contract \_\_\_\_\_

nature of the contract \_\_\_\_\_

☐ **The issue was made under written contract.**

date of the contract (d/m/y)    /    /

parties to the contract \_\_\_\_\_

nature of the contract \_\_\_\_\_

☐ **The issue was made under a provision in the company's constitution / replaceable rules.**

relevant clauses in constitution \_\_\_\_\_

and/or replaceable rules \_\_\_\_\_

☐ The issue was made in satisfaction of a dividend declared in favour of, but not payable in cash to the shareholders.

or

☐ The issue was made by using an account or reserve to pay up, or partly pay up, unissued shares to which the shareholders have become entitled.

date of relevant resolution or authority (d/m/y) / /

summary of the provisions of

the relevant resolution or

other authority

☐ The issue was made in satisfaction or part satisfaction of the purchase price of property.

details of the property:

amount paid in cash	\$
amount deemed as paid in shares issued	\$
amount of debt released or liabilities assumed (including mortgages on the property)	\$
<b>TOTAL purchase price</b>	<b>\$</b>

☒ The issue was made in consideration of services rendered or any other consideration not mentioned above.

details: See Appendix A

Signature

I certify that the information in this form is true and complete.

print name Hean Siew, Company Secretary

capacity

sign here

30 / 07 / 2010

Small Business (less than 20 employees), please provide an estimate of the time taken to complete this form

**Include**

- The time actually spent reading the instructions, working on the question and obtaining the information
- The time spent by all employees in collecting and providing this information

hrs mins

*This is annexure A of 1 page referred to  
in Form 208 - details of shares issued  
other than for cash.*

  
Huan Siew, Company Secretary

30 July 2010

On 16 July 2010, at a General Meeting, shareholders approved issue and allotment of 75,000,000 Shares to the Directors and Company Secretary.

The Directors and Company Secretary had advanced \$50,000 in aggregate to the Company to meet working capital requirements of the Company at a time when the Company was unable to attract alternative finance.

Each Director and the Company Secretary has agreed that the Company may convert the loan amounts owing to the Director and the Company Secretary to equity in the Company. Accordingly, following shareholder approval, each Director and the Company Secretary has been granted 15,000,000 Shares.

Following the passing of this resolution, on 30 July 2010, the Company issued and allotted 75,000,000 Shares to the respective nominees of each Director and the Company Secretary.

- end -