

Our Ref: AJB/VETBI023

FORM 509E

Paragraph 450B(a)

CORPORATIONS ACT 2001

NOTICE TO CREDITORS OF EXECUTION OF A
DEED OF COMPANY ARRANGEMENT

VET BIOTECHNOLOGY LIMITED
(SUBJECT TO DEED OF COMPANY ARRANGEMENT)
A.C.N. 105 577 017

To creditors of the Company

1. Notice is given pursuant to Section 450B of the Corporations Act 2001 that the Company executed a deed of company arrangement on 28 June 2010.
2. A copy of the deed may be inspected at PPB, Level 10, 26 Flinders street, Adelaide, SA.

Dated this 28 day of June 2010


TJ CLIFTON AND PJ MACKS
JOINT AND SEVERAL DEED ADMINISTRATORS