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[www.nsx.com.au](http://www.nsx.com.au)

National Stock Exchange of Australia Limited

ABN: 11 000 902 063

# Nominated Adviser Declaration

File Reference:

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To ensure the efficient processing of this form by NSX, please:

- ### More Information and Submission of Application:

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## Nominated Adviser Declaration

To Companies Manager  
National Stock Exchange of Australia Limited  
Level 3  
45 Exhibition Street  
Melbourne Vic 3000

Full name of nominated adviser:

Steinepreis Paganin

Full name of issuer and details of the securities to which this declaration applies:

Global Iron Limited; 1,342,556,870 fully paid ordinary shares

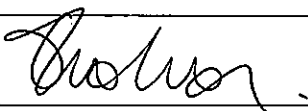
Type of issue for which application for admission to trading on NSX is being made (indicate if not appropriate):

Initial offer – equity securities

I, Claire Tolcon, being a responsible officer of the above Nominated Adviser, hereby confirm;

- a) that, in relation to the application for admission:
  - i) the directors of the issuer have received advice and guidance (from this firm or other appropriate professional advisers) as to the nature of their responsibilities and obligations to ensure compliance by the issuer with the Rules of the National Stock Exchange of Australia Limited as amended from time to time.
  - ii) To the best of my knowledge and belief, all relevant requirements of the National Stock Exchange of Australia Listing Rules have been complied with; and
- b) While this firm is engaged as the Nominated Adviser of the issuer it will be available during business hours to advise and guide the directors of the issuer as to their responsibilities and obligations to ensure compliance by the issuer on an ongoing basis with the Exchange's Rules;
- c) That this firm will comply with the Exchange's Rules applicable to it in its role as nominated adviser; and
- d) That this firm will confirm to the Exchange in writing when it ceases to be the issuer's nominated adviser.

Signed:



Date: 1 June 2010

Responsible Officer, for and on behalf of Name of nominated adviser:

Claire Tolcon, for and on behalf of Steinepreis Paganin

Name(s) of contact(s) at nominated adviser regarding the application:

Claire Tolcon

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