

Mr Barry Dawes
Level 3 14 Martin Place
Sydney, NSW 2099

4 June 2010

Mr Hean Siew
Company Secretary
Ascend Group Limited
Level 3 14 Martin Place
Sydney, NSW 2099

Dear Mr Siew

I, Barry Dawes, a Director of Tuxedo Pty Ltd (a shareholder of Ascend Group Limited) and a Director of Ascend Group Limited hereby:

1. Request the convening and holding of a meeting of shareholders of Ascend Group Limited.
2. Give notice under Section 329(1A) Corporations Act of my intention to remove Duncan Dovico as Auditors and move the following resolution:

Resolution: "That at the completion of the meeting Duncan Dovico, Chartered Accountants be removed as auditor of Ascend Group Limited."

3. Give notice under Section 328B (1) Corporations Act of my intention to Appointment of KS Black & Co Chartered Accountants, as Auditors and move the following resolution:

Resolution: "That KS Black & Co Chartered Accountants, of 460 Church Street, North Parramatta NSW 2151, having been nominated by a member of the Company pursuant to Section 328B(3) of the Corporations Act 2001 (Cth) ("Act") and consented in writing to act, be appointed as auditors of the Company pursuant to Section 327B of the Act, effective from the close of this meeting."

Yours sincerely

A handwritten signature in blue ink, appearing to read 'Barry Dawes', with a large, stylized loop at the end.

Barry Dawes