

APPENDIX 2: FORMS

PART A: ISSUER'S UNDERTAKING

Form of Issuer's Undertaking required to be entered into by an Issuer in support of its application for a listing.

TO: The Stock Exchange of Newcastle Limited

FROM: DocLocker Worldwide Limited

In consideration of the Stock Exchange of Newcastle ("the Exchange") granting our application for *listing*,

1. We acknowledge that our *securities* shall remain *listed* only during the pleasure of the Exchange, and that we undertake and agree to comply with the *Listing Rules* in force from time to time as issued by the Exchange and in particular undertake and agree to comply with the continuing obligations as set out in of Section IIB of the *Listing Rules* of the Exchange.
2. We warrant to the Exchange that the issue of the *securities* to be *listed* complies with the law applicable to the issue, and was not for an illegal purpose and that there is no reason why the *securities* should not be granted *listing*.
3. We acknowledge that the Exchange is relying on the documents and information required by the *Listing Rules* to be supplied with this undertaking. We warrant that these documents and information are (or, if not yet supplied, will be) true and complete.
4. We indemnify and will continue to indemnify the Exchange to the fullest extent permitted by law in respect of any Claim, action or expense arising from, or connected, with any breach of our warranty set out in paragraphs 2 and 3 above.
5. We acknowledge that any document given to the Exchange by us or on our behalf becomes the property of the Exchange and that the Exchange may deal with it as it wishes, including disseminating the document to the public.

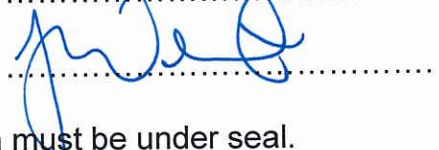
Dated this 11th day of May 2010

Executed by: Robert Lawrence Barraket - Director

Paul Anthony Nankervis - Director

Gregory West - Director


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* Proper execution - if the *issuer* has a seal, execution must be under seal.