

DOCLOCKER WORLDWIDE LIMITED  
C/- Duncan Dovico Chartered Accountants  
Level 4, 5-9 Harbourview Crescent  
Milsons Point NSW 2061.

25 February 2010

Dear Sir

**LETTER OF APPLICATION FOR LISTING ON THE NATIONAL STOCK EXCHANGE**

Pursuant to the application of Doclocker Worldwide Limited for listing of its ordinary shares on the National exchange, I provide the following information to be read in conjunction with attachments detailed herein.

- Doclocker Worldwide Limited an Australian Company incorporated 15 December 2006.
- Registered Office C/- Duncan Dovico Chartered Accountants  
Level 4, 5-9 Harbourview Crescent  
Milsons Point NSW 2061
- We hereby make a formal request for the Doclocker Worldwide shares to be listed on the National Stock Exchange (NSX):

Existing ordinary shares of \$1.00 each fully paid	7,515,010
Under offer in the attached Prospectus (Minimum subscription 1,000,000)	<u>1,500,000</u>
Total	9,015,010

- The shares are ordinary shares fully paid with full voting rights.
- The Sponsoring Advisor/Broker:  
Martin Place Securities Pty Limited  
Level 3, 14 Martin Place  
Sydney NSW 2000
- Estimated Market Capitalisation on listing (\$1.00/share) \$9,015,010
- Estimated net proceeds of the issue \$1,203,500  
For intended use provide working capital and reduce bank debt (refer page 8 of PDS)
- Capital Structure, number and type of Shares Issued (Refer to page 8 of the PDS)
- All ordinary shares with full voting rights.
- Officers of the company are as per page 3 of the prospectus attached.
- The Share Registry is as per page 3 of the Prospectus attached.
- Top 10 Shareholders are listed on page 9 of the prospectus.
- A list of current shareholders and date of allotment and consideration paid is attached.
- Application is to list Ordinary \$1.00 fully paid shares on issue in the Prospectus together with the 7,515,010 shares already issued.

- Both the history and nature of the business since incorporation are detailed in the Chairman report on page 5 of the prospectus and detailed further under the heading 'Company and Business Overview' on page 10 of the Prospectus.
- The company's financial position is detailed in the Investigating Accountants Report on page 18 of the prospectus.

The earnings to date are minimal as the business has been in development stage. The company's Balance Sheet is detailed on page 21 of the Prospectus together with the pro-forma Balance Sheet immediately subsequent to the issue.

- The company does not have a holding company or subsidiary companies.
- There are currently 4 full time employees of the company, 3 having been with the company for more than 12 months. There is 1 executive director and 2 non executive directors. Staff numbers will be increased after the success of the issue to include and active sales team to market the program.
- No dividends have been paid to date.
- The company does not own any real-estate assets
- The company is not subject to any litigation.
- Details of the directors can be found on page 15 of the prospectus. Convictions have been recorded or criminal proceedings entered into or bankruptcy recorded against a director.
- Bankers are National Australian Bank 255 George Street
- Auditor: J R Roberts  
19 Barina Road  
Lane Cove NSW 2066

I declare that to the best of my knowledge and belief information detailed in this memorandum to be correct and all the qualifications for listing set out in Chapter 3 of Section IIA of the Listing Rules have, in so far as applicable and required to be met and fulfilled prior to application, have been met or fulfilled in relation to the issuer and the securities being offered by Doclocker Worldwide Limited, the subject of the application.

All information required to be included in the disclosure document pursuant to Rule 4.8 and the Corporations Act has been included or will be provided on request; and there are no other facts bearing on the issuer's application for listing which, in the issuer's opinion, should be disclosed to the Exchange.

Yours Sincerely



W A Camphin ACA  
Company Secretary  
Doclocker Worldwide Limited