

9<sup>th</sup> June 2010

The Manager  
NSX Announcements  
National Stock Exchange of Australia  
Level 2  
117 Scott Street  
Newcastle NSW 2300

**BY E-LODGE**

**Re: Status of Takeover Offer**

Please find attached a Notice in accordance with Section 630(3) of the Corporations Act (Cth) 2001.

Yours faithfully  
**PROPERTY FOX NO.2 LIMITED**



Andrew Whitten  
Company Secretary

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Property Fox No.2 Limited ACN 108 076 295 (PF2)

Section 630 (3) Corporations Act 2001 (Cth) ("Corporations Act")

Notice of the status of conditions

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To: Property Fox No.1 Limited (**PF1**); and

National Stock Exchange of Australia Limited (NSX); and

Australian Securities Investment Commission (ASIC).

This notice is issued under section 630(4) of the Corporations Act by PF2 in relation to PF2's takeover offers dated 18<sup>th</sup> June 2009 (Offers); for all the A class shares in Property Fox No.1 Limited (PF1).

PF2 gives notice that:

- a) For the purposes of Section 630(3) of the Corporations Act, PF2 gives notice that the Offers and each contract formed pursuant to acceptances of those Offers was declared, on 3 December 2009, free from all the conditions set out in section 7.1 of the Bidder's Statement dated 18<sup>th</sup> June 2009.
- b) PF2 has voting power of 90.64% in the Bid Class securities being the A Class Shares and 65.70% of the entire issued capital of PF1.

DATE: 9<sup>th</sup> June 2010

Signed for and on behalf of Property Fox No.2 Limited by:



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Benjamin Doyle

Managing Director