

Hamilton Securities Limited

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31 May 2010

Mr Scott Evans
General Manager
National Stock Exchange of Australia Limited
Level 2
117 Scott Street
NEWCASTLE NSW 2300

Dear Mr Evans

We refer to your letter of 28 May 2010 and in response thereto advise you of the following;

1. No.
2. Not applicable
3. Hamilton Securities Limited confirms that it is in compliance with the listing rules and in particular listing rule 6.4

Yours faithfully

HAMILTON SECURITIES LIMITED



MELANIE HOLMES
COMPANY SECRETARY