

**Hamilton Securities Limited**  
ACN 138 270 201

10 Murray Street  
Hamilton NSW 2303  
PO Box 413  
Hamilton NSW 2303

Telephone +61 2 4920 2877  
Facsimile +61 2 4920 2877

13 May 2010

The Manager  
Company Announcements Office  
NSX  
Level 2, 117 Scott Street  
Newcastle NSW 2300


Dear Sir/Madam,

**Off-market takeover bid by Hamilton Securities Limited for the Debentures of the Timbercorp Orchard Trust**

We enclose the following information in compliance with NSX Listing Rule 6.13(2)(iii):

- a schedule of distribution of A Class shares of Hamilton Securities Limited (*Hamilton Securities*); and
- the names of, and percentages held, by the 20 largest A Class shareholders of Hamilton Securities.

Yours faithfully



Giles Craig  
Director

## Hamilton Securities Limited

### Distribution schedule

Ranges	No of A Class Shareholders
1 to 1,000	60
1,001 to 5,000	139
5,001 to 10,000	52
10,001 to 100,000	42
100,001 and Over	3
<b>Total</b>	<b>296</b>

### Top 20 A Class Shareholders

Names	No of A Class Shares	% of A Class Shares
1. ANZ Nominees Limited	269,680	12.50%
2. Mr Aravind Lal Patel & Mrs Dhanlaxmi Patel	108,000	5.00%
3. Merrill Lynch (Australia) Nominees Pty Limited	100,140	4.64%
4. UBS Wealth Management Australia Nominees Pty Ltd	65,580	3.04%
5. Mr Roger John Hughes & Mrs Lynette Alice Hughes	60,000	2.78%
6. Mr Gerald Dennis Chick & Mr Daniel Patrick Chick	45,000	2.09%
7. Neerac Holdings Pty Ltd	45,000	2.09%
8. Aust Executor Trustees Ltd	40,710	1.89%
9. Mr Kurt Kuhn & Mrs Gerda Kuhn	30,000	1.39%
10. Manikato Pty Ltd	30,000	1.39%
11. MCMF Pty Ltd	30,000	1.39%
12. Est Margret O'Sullivan	30,000	1.39%
13. Dr Norman Reuben Sonenberg & Mrs Susan Mae Sonenberg	30,000	1.39%
14. Presbyterian Church BOIF	24,000	1.11%
15. Mr Loreto Tersigni & Mrs Giuseppina Tersigni	24,000	1.11%
16. Mr Kok Tong Yeo & Ms Shirley Tan	22,500	1.04%
17. Mrs Annie Charlotte Neill	20,280	0.94%
18. Mr Simon Plunkett	18,450	0.85%

Names	No of A Class Shares	% of A Class Shares
19. Mr Neville Law Brown & Mrs Ann Kingsley Brown	17,100	0.79%
20. Mr Robert Duncan Buchanan jr	17,040	0.79%
<b>Total</b>	<b>1,027,480</b>	<b>47.61%</b>