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GENERAL ANNOUNCEMENT – NSX THE EXPLORATORY DEVELOPMENT PROGRAMS OF MOUNT ROMMEL INFORMATION FOR INVESTORS

This Company intends to produce gold from three (3) locations. At two (2) of those, (Clunes and Glenfine) the facts from detailed work demonstrate that unrecovered gold exists in commercially attractive ways. Those results have already been reported on NSX.

For the past 18 months, the funds raised by the Directors have been directed to resolving practical matters to do with Glenfine, and this work continues.

At Clunes, the work ceased pending mining licence renewal. This renewal process was disrupted when Mrs Rita Brooks acting for Baracus Pty Ltd, made allegations about the purpose and standing of MIN 5391 Clunes, held by the Company. The change of Mining Warden in Victoria delayed the investigation of her allegations. The Company has now been notified of the allegation and the intention of the Government to proceed to investigate these allegations through the Office of the Mining Warden, including what is required of Mrs Brooks, and by when.

In January 2010, all partly paid shareholders forwarded funds to complete the purchase of those shares. Directors have reserved those contributions for work at Allendale (EL 3821 was renewed to year 2012). Interested investors will be able to follow the activity at Allendale as and when it is posted on the web-site later this week.

F.L. Hunt Chairman