

Our Ref:AJW

19th February 2010

Mr Ian Craig
National Stock Exchange of Australia Limited
Level 3, 45 Exhibition Street
Melbourne VIC 3000

BY EMAIL ian.craig@nsxgroup.com.au

Dear Sir,

Re: Brewtopia Limited-Reverse merger

We refer to our discussion of today and given that the Extraordinary General Meeting was held today, with all resolutions approved by shareholders, we are of the view that the company should be suspended and relisted on 1 March 2010.

The reason for this is to ensure that at all times there is a fair, orderly and transparent market for the companies securities whilst it is undertaking the reverse merger.

We look forward to hearing from you in relation thereto.

Yours Faithfully

WHITTENS

A handwritten signature in black ink, appearing to read 'Andrew Whitten', written over a light blue horizontal line.

Andrew Whitten
Senior Associate
90081