



AUSMINERALS LIMITED

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18th August 2008

Mr Scott Evans
General Manager of Operations
National Stock Exchange of Australia
PO Box 283
Newcastle NSW 2300

Dear Mr Evans,

RE: Top 20 Shareholders:

We confirm that the following list comprises our top 20 shareholders as at February 18th, 2010:

<u>Shareholder</u>	<u>Number of Shares</u>	<u>Percentage</u>
1 Bouverie, Erwin B	25,553,867	55.9%
2 Wilson Investment Superannuation Trust	4,166,667	9.1%
3 The Carolan Superannuation Fund	3,316,667	7.3%
4 Mueller, Paul C	2,500,000	5.5%
5 Chaplin, Trevor	1,093,750	2.4%
6 Kempny, Guy	1,019,375	2.2%
7 Ausfel Pty Ltd (Wayne Wilson)	1,000,000	2.2%
8 Yiu, Samson	680,000	1.5%
9 Solafiat Holdings Pty Limited	625,000	1.4%
10 Alabasha Investments Pty Ltd	500,000	1.1%
11 Dixon, Trevor John	468,750	1.0%
12 King, Geoffrey & Moira	350,000	0.8%
13 Ong, Yu-Phing	325,000	0.7%
14 Lee, Dr Astin K Y	312,500	0.7%
15 Stone, Trevor	229,167	0.5%
16 Castle Kitchens Pty Ltd	220,000	0.5%
17 Monteverde, Maria & Vince*	184,500	0.4%
18 Baltic Pacific Pty Limited	166,667	0.4%
19 Paddle, Ken W & Joy L	160,000	0.4%
20 Snowshow Pty Ltd	150,000	0.3%
	<u>45,689,160</u>	<u>94.2%</u>

Yours faithfully,

Ausminerals Limited
Trevor Stone
Company Secretary