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To be accomplished by SEC Personnel concerned

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#### **SECURITIES AND EXCHANGE COMMISSION**

#### SEC FORM 17-C

## CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	08 February 2010
	Date of Report (Date of earliest event reported)

- 2. SEC Identification Number A199701848 3. BIR Tax Identification No. 200-302-092-000
- 4. **AGRINURTURE, INC.** Exact name of issuer as specified in its charter

5. Pulilan, Bulacan, Philippines

Province, country or other jurisdiction of incorporation

6. (SEC Use Only) Industry Classification Code:

7. #54 National Road, Dampol II-A, Pulilan, Bulacan, Philippines Address of principal office

**3005** Postal Code

8. (02) 8793256

Issuer's telephone number, including area code

9. N/A

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class Number of Shares of Common Stock Outstanding

Common Shares 191,868,445

Title of Each Class Number of Shares of Listed Common Stock

Common Shares 178,536,602

Title of Each Class Number of Shares of Unissued Common Stock

Common Shares 108,131,555

11. Indicate the item numbers reported herein:

#### **Item 9: Subscription Agreements**

The following have subscribed to an aggregate amount of 3,435,426 primary common shares of AgriNurture, Inc. (the "Company") at Php24.015 per share thereby infusing fresh capital to the Company:

Name	No. of Shares	Amount Paid
Jose Enrique N. Songco, Jr.	200,000	4,803,000.00
Frederick Sia	208,203	5,000,000.00
Sherwin Yao	416,406	10,000,000.00
Robert Go	936,914	22,500,000.00
Ann Buencamino	1,303,652	31,307,244.00
Southern Field Limited	370,251	8,891,600.00
TOTAL	3,435,426	Php 82,501,844.00

Copies of the Subscription Agreements are attached here for your reference.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AGRINURTURE, INC. Issuer

08 February 2010 Date

PEARLIE BENDICION
ALTERNATE CIO

This Subscription Agreement is made and entered this Description Agreement is made and entered this Description 2010 by and between: **PARTIES** I.

# ROBERT GO, of legal age, Filipino, with address at 78 Villamor St., Bo. Obrero, Davao

City (hereinafter referred to as the "Subscriber"); - and -

AGRINURTURE, INC., a company incorporated in the Philippines with principal office address at No. 54 National Road, Dampol II-A Pulilan, Bulacan, Philippines (hereinafter referred to as the "Corporation"):

#### **RECITALS** II.

III.

divided into 300,000,000 common shares with a par value of PHP1.00 per share. The Corporation intends to issue primary common shares out of its B unissued and unsubscribed common shares.

The Corporation has an authorized capital stock of PHP300,000,000.00

The Subscriber has offered to subscribe for the primary common shares and the Corporation is amenable to the said offer subject to the terms and conditions herein below specified.

## **OPERATIVE PROVISIONS**

- Subscription into Equity. The Subscriber agrees to subscribe for Nine Hundred Thirty Six Thousand Nine Hundred Fourteen (936,914) primary common shares of the capital stock of the Corporation (the "Subscription Shares"), with a par value of PHP1.00 per share.
- Stock Certificate. The Corporation shall issue to the Subscriber or its 2 designee the certificate/s of stock evidencing the shares subscribed.
- Payment. The Subscriber agrees to pay the amount PHP22,500,000.00 (the "Subscription Price") as full payment for the Subscription Shares, receipt of which in full is hereby acknowledged by the Corporation.
  - Taxes and Other Fees. Any and all expenses involved in the 3.

transactions contemplated herein, such as the payment of documentary stamp tax shall be the sole and exclusive account of the Corporation.

- 4. <u>Compliance with Regulatory Requirements.</u> The Corporation shall be solely responsible in ensuring that all necessary regulatory requirements of the Securities and Exchange Commission of the Philippines (the "SEC") shall be complied with in the issuance of the Subscription Shares.
- 5. <u>Implementing Documents.</u> The parties shall execute and deliver all other documents as may be necessary or appropriate to implement the transactions contemplated in this Agreement.
- 6. <u>Counterparts.</u> This Agreement may be executed in any number of counterparts which shall together constitute one agreement. Any Party may enter into this Deed by signing any such counterpart.
- 7. <u>Governing Law.</u> This Agreement shall be governed by and interpreted and take effect according to the laws of the Philippines.
- 8. <u>Arbitration</u>. All disputes, controversy or claim arising out of or in connection with this Agreement or the breach, termination or invalidity thereof shall be finally settled by arbitration in accordance with the Rules of Arbitration of the International Chamber of Commerce. It is agreed that:
  - (a) The tribunal shall consist of three (3) arbitrators.
  - (b) The seat of the arbitration shall be the Philippines and the place of arbitration shall be the Philippines.
    - (c) The language of arbitration shall be English.

INTENDING TO BE LEGALLY BOUND, the Parties hereto have caused this Agreement to be executed as of the date first above written.

AGRINURTORE, INC.

By:

ANTONIO L. TIU

President/CEO

ROBERT GO

Date

Date

REPUBLIC OF THE PHILIPPINES)

CTC NO.

MAKATI CITY

NAME

) S.S.

PLACE/ DATE OF ISSUE

BEFORE ME, this \_\_ day of FEB 2010 20\_\_, in \_\_\_\_\_\_ personally appeared the following parties with their respective Community Tax Certificates and competent evidence of their identity bearing their photograph and signature, to wit:

ROBERT DUY GO	CCI 2009	DAVAO CITY	DRIVER'S LICENSE	LTO DAVA O CITY
	14032023	1/8/10	# N15-79-028239	12/19/08
Subscription this acknowle	Agreement con edgement is writ their free and vo	sisting of three ten, and the for	Possport No. XX1478710 me persons who execute (3) pages, including the egoing persons acknow deed, as well as that of the control of the cont	ited the foregoing ne page whereon ledged to me that

WITNESS MY AND SEAL on the date and at the place first written above.

Doc. No. 215; Page No. 43; Book No. 5; Series of 20 ID.

ATTY. DANIEL C. SUBIDO NOTARY PUBLIC UNTIL DECEMBER 31, 2010 ROLL NO. 43213 IBP LIFETIME MEMBER NO. 02205 PTR NO. 1567961 - 01/05/09

NOTARIAL COMMISSION NO. M-523

**GOV'T** 

ISSUED ID

ISSUING AGENCY/

PLACE and DATE OF ISSUE

This Subscription Agreement is made and entered this \_\_\_\_\_ day of \_\_\_\_\_\_\_

#### I. PARTIES

**FREDERICK SIA**, of legal age, Filipino, with address at 87 Unit 7 Apo Street, Quezon City (hereinafter referred to as the "Subscriber");

- and -

**AGRINURTURE, INC.**, a company incorporated in the Philippines with principal office address at No. 54 National Road, Dampol II-A Pulilan, Bulacan, Philippines (hereinafter referred to as the "Corporation");

### II. RECITALS

- A. The Corporation has an authorized capital stock of PHP300,000,000.00 divided into 300,000,000 common shares with a par value of PHP1.00 per share.
- B. The Corporation intends to issue primary common shares out of its unissued and unsubscribed common shares.
- C. The Subscriber has offered to subscribe for the primary common shares and the Corporation is amenable to the said offer subject to the terms and conditions herein below specified.

## III. OPERATIVE PROVISIONS

- 1. <u>Subscription into Equity.</u> The Subscriber agrees to subscribe for Two Hundred Eight Thousand Two Hundred Three (208,203) primary common shares of the capital stock of the Corporation (the "Subscription Shares"), with a par value of PHP1.00 per share.
- 2. <u>Stock Certificate.</u> The Corporation shall issue to the Subscriber or its designee the certificate/s of stock evidencing the shares subscribed.
- 3. <u>Payment.</u> The Subscriber agrees to pay the amount of PHP5,000,000.00 (the "Subscription Price") as full payment for the Subscription Shares, receipt of which in full is hereby acknowledged by the Corporation.
  - 3. Taxes and Other Fees. Any and all expenses involved in the



transactions contemplated herein, such as the payment of documentary stamp tax shall be the sole and exclusive account of the Corporation.

- Compliance with Regulatory Requirements. The Corporation shall be solely responsible in ensuring that all necessary regulatory requirements of the Securities and Exchange Commission of the Philippines (the "SEC") shall be complied with in the issuance of the Subscription Shares.
- Implementing Documents. The parties shall execute and deliver all 5. other documents as may be necessary or appropriate to implement the transactions contemplated in this Agreement.
- Counterparts. This Agreement may be executed in any number of counterparts which shall together constitute one agreement. Any Party may enter into this Deed by signing any such counterpart.
- Governing Law. This Agreement shall be governed by and interpreted and take effect according to the laws of the Philippines.
- Arbitration. All disputes, controversy or claim arising out of or in connection with this Agreement or the breach, termination or invalidity thereof shall

be finally settled by arbitration in accordance with the Rules of Arbitration of the

- The tribunal shall consist of three (3) arbitrators. (a) The seat of the arbitration shall be the Philippines and the
  - The language of arbitration shall be English. (c)

INTENDING TO BE LEGALLY BOUND, the Parties hereto have caused this Agreement to be executed as of the date first above written.

Date 1-21-10 AGRINURTURE, INC.

International Chamber of Commerce. It is agreed that:

place of arbitration shall be the Philippines.

By:

ANTONIO L. TIU President/CEO Date

REPUBLIC OF THE PHILIPPINES)
) S.S.

BEFORE ME, this \_\_ day of \_FEB \_2010\_20\_\_, in \_\_\_\_\_\_\_\_ personally appeared the following parties with their respective Community Tax Certificates and competent evidence of their identity bearing their photograph and signature, to wit:

NAME	CTC NO.	PLACE/ DATE OF ISSUE	GOV'T ISSUED ID	ISSUING AGENCY/ PLACE and DATE OF ISSUE
Antonio Tiu			1 abbport	DFA Manila, 6/25/2008
FREDERICK SIA			PRIVERS LIC MO49222425	3 LTO, Q.C 3-29-07

known to me and to me known to be the same persons who executed the foregoing Subscription Agreement consisting of three (3) pages, including the page whereon this acknowledgement is written, and the foregoing persons acknowledged to me that the same is their free and voluntary act and deed, as well as that of the corporation herein represented.

WITNESS MY AND SEAL on the date and at the place first written above.

Doc. No. 214
Page No. 43;
Book No. T;
Series of 20 lo.

ATTY. DAMEL C. SUBIDO
NOTARY PUBLIC
UNTIL DECEMBER 31, 2010
ROLL NO. 43213
IBP LIFETIME MEMBER NO. 02205
PTR NO. 1567961 - 01/05/09
NOTARIAL COMMISSION NO. M-523



This Subscription Agreement is made and entered this <u>1 8 F</u>Ebay of 2010 by and between:

#### I. PARTIES

**SHERWIN YAO**, of legal age, Filipino, with address at 718 Edsa Cubao, Quezon City(hereinafter referred to as the "Subscriber");

- and -

**AGRINURTURE, INC.**, a company incorporated in the Philippines with principal office address at No. 54 National Road, Dampol II-A Pulilan, Bulacan, Philippines (hereinafter referred to as the "Corporation");

#### II. RECITALS

- A. The Corporation has an authorized capital stock of PHP300,000,000.00 divided into 300,000,000 common shares with a par value of PHP1.00 per share.
- B. The Corporation intends to issue primary common shares out of its unissued and unsubscribed common shares.
- C. The Subscriber has offered to subscribe for the primary common shares and the Corporation is amenable to the said offer subject to the terms and conditions herein below specified.

## III. OPERATIVE PROVISIONS

- 1. <u>Subscription into Equity.</u> The Subscriber agrees to subscribe for Four Hundred Sixteen Thousand Four Hundred Six (416,406) primary common shares of the capital stock of the Corporation (the "Subscription Shares"), with a par value of PHP1.00 per share.
- 2. <u>Stock Certificate.</u> The Corporation shall issue to the Subscriber or its designee the certificate/s of stock evidencing the shares subscribed.
- 3. <u>Payment.</u> The Subscriber agrees to pay the amount of PHP10,000,000.00 (the "Subscription Price") as full payment for the Subscription Shares, receipt of which in full is hereby acknowledged by the Corporation.
  - 3. <u>Taxes and Other Fees.</u> Any and all expenses involved in the



transactions contemplated herein, such as the payment of documentary stamp tax shall be the sole and exclusive account of the Corporation.

- Compliance with Regulatory Requirements. The Corporation shall be solely responsible in ensuring that all necessary regulatory requirements of the 4. Securities and Exchange Commission of the Philippines (the "SEC") shall be complied with in the issuance of the Subscription Shares.
- Implementing Documents. The parties shall execute and deliver all other documents as may be necessary or appropriate to implement the transactions contemplated in this Agreement.
- Counterparts. This Agreement may be executed in any number of 6 counterparts which shall together constitute one agreement. Any Party may enter into this Deed by signing any such counterpart.
- Governing Law. This Agreement shall be governed by and interpreted 7. and take effect according to the laws of the Philippines.
- Arbitration. All disputes, controversy or claim arising out of or in connection with this Agreement or the breach, termination or invalidity thereof shall

be finally settled by arbitration in accordance with the Rules of Arbitration of the

- The tribunal shall consist of three (3) arbitrators. (a) The seat of the arbitration shall be the Philippines and the (b)
- place of arbitration shall be the Philippines. The language of arbitration shall be English. (c)

International Chamber of Commerce. It is agreed that:

INTENDING TO BE LEGALLY BOUND, the Parties hereto have caused this Agreement to be executed as of the date first above written.

AGRINURTURE, INC. By:

Date

ANTONIO L. TIU

President/CEO Date

REPUBLIC OF THE PHILIPPINES)

MAKATICTY ) S.S.

BEFORE ME, this \_\_ day of \_\_\_\_\_ FEB \_\_\_\_\_\_\_, in \_\_\_\_\_\_\_\_\_ personally appeared the following parties with their respective Community Tax Certificates and competent evidence of their identity bearing their photograph and signature, to wit:

NAME	CTC NO.	PLACE/ DATE OF ISSUE	GOV'T ISSUED ID	ISSUING AGENCY/ PLACE and DATE OF ISSUE
SHERWIN YAU	N04-95-32	8413	DRIVERS LICENSE	LTO/ MANDALLY ONG/ OCT 15,2009
Antonio Tiu			Passport No. XX 14787	10 DFAMamila 06-25-08

known to me and to me known to be the same persons who executed the foregoing Subscription Agreement consisting of three (3) pages, including the page whereon this acknowledgement is written, and the foregoing persons acknowledged to me that the same is their free and voluntary act and deed, as well as that of the corporation herein represented.

WITNESS MY AND SEAL on the date and at the place first written above.

Doc. No. 216; Page No. 44; Book No. 5; Series of 20 10.

ATTY. DANKEL C. SUBIDO

NOTARY PUBLIC

UNTIL DECEMBER 31, 2010

ROLL NO. 43213

IBP LIFETIME MEMBER NO. 02205

PTR NO. 1567961 - 01/05/09 NOTARIAL COMMISSION NO. M-523

This Subscription Agreement is made and entered this 08 FEB 2010 day of 2010 by and between:

#### I. PARTIES

JOSE ENRIQUE N. SONGCO, JR., of legal age, Filipino, with address at 8 Illinois North East Greenhills, San Juan City (hereinafter referred to as the "Subscriber");

- and -

AGRINURTURE, INC., a company incorporated in the Philippines with principal office address at No. 54 National Road, Dampol II-A Pulilan, Bulacan, Philippines (hereinafter referred to as the "Corporation");

### II. RECITALS

- A. The Corporation has an authorized capital stock of PHP300,000,000.00 divided into 300,000,000 common shares with a par value of PHP1.00 per share.
- B. The Corporation intends to issue primary common shares out of its unissued and unsubscribed common shares.
- C. The Subscriber has offered to subscribe for the primary common shares and the Corporation is amenable to the said offer subject to the terms and conditions herein below specified.

## III. OPERATIVE PROVISIONS

- 1. <u>Subscription into Equity.</u> The Subscriber agrees to subscribe for Two Hundred Thousand (200,000) primary common shares of the capital stock of the Corporation (the "Subscription Shares"), with a par value of PHP1.00 per share.
- 2. <u>Stock Certificate.</u> The Corporation shall issue to the Subscriber or its designee the certificate/s of stock evidencing the shares subscribed.
- 3. <u>Payment.</u> The Subscriber agrees to pay the amount of PHP4,803,000.00 (the "Subscription Price") as full payment for the Subscription Shares, receipt of which in full is hereby acknowledged by the Corporation.
- 3. <u>Taxes and Other Fees.</u> Any and all expenses involved in the transactions contemplated herein, such as the payment of documentary stamp tax

- shall be the sole and exclusive account of the Corporation.
- 5. <u>Implementing Documents.</u> The parties shall execute and deliver all other documents as may be necessary or appropriate to implement the transactions contemplated in this Agreement.

be solely responsible in ensuring that all necessary regulatory requirements of the Securities and Exchange Commission of the Philippines (the "SEC") shall be

Compliance with Regulatory Requirements. The Corporation shall

Arbitration. All disputes, controversy or claim arising out of or in

- 6. <u>Counterparts.</u> This Agreement may be executed in any number of counterparts which shall together constitute one agreement. Any Party may enter into this Deed by signing any such counterpart.
- 7. <u>Governing Law.</u> This Agreement shall be governed by and interpreted and take effect according to the laws of the Philippines.

connection with this Agreement or the breach, termination or invalidity thereof shall be finally settled by arbitration in accordance with the Rules of Arbitration of the

- International Chamber of Commerce. It is agreed that:

  (a) The tribunal shall consist of three (3) arbitrators.

  (b) The seat of the arbitration shall be the Philippines and the
  - (c) The language of arbitration shall be English.
- (c) The language of arbitration shall be English.

place of arbitration shall be the Philippines.

**INTENDING TO BE LEGALLY BOUND,** the Parties hereto have caused this Agreement to be executed as of the date first above written.

JOSE ENRIQUE N. SONGCO, JR.

AGRINURTURE, INC. Bv:

Aylana Aylana

ANTONIO L. TIU
President/CEO
Date

REPUBLIC OF THE PHILIPPINES)

S.S.

BEFORE ME, this \_\_ day of 8 FEB 20120\_, in \_\_\_\_\_\_\_ personally appeared the following parties with their respective Community Tax Certificates and competent evidence of their identity bearing their photograph and signature, to wit:

NAME	CTC NO.	PLACE/ DATE OF ISSUE	GOV'T ISSUED ID	ISSUING AGENCY/ PLACE and DATE OF ISSUE
Jose Enrique Sonaco.	(e.		NO1-86-03/002	LTD / 01-13-10
Lose Enrique Songes. Antonio Tiu			Passport No. XX14	18710 DFA / 06-25-08

known to me and to me known to be the same persons who executed the foregoing Subscription Agreement consisting of three (3) pages, including the page whereon this acknowledgement is written, and the foregoing persons acknowledged to me that the same is their free and voluntary act and deed, as well as that of the corporation herein represented.

WITNESS MY AND SEAL on the date and at the place first written above.

Doc. No. 217; Page No. 44; Book No. 1; Series of 20 10:

ATTY. DANIEL C. SUBIDO
NOTARY PUBLIC
UNTIL DECEMBER 31, 2010
ROLL NO. 43213
IBP LIFETIME MEMBER NO. 02205

PTR NO. 1567961 - 01/05/09 NOTARIAL COMMISSION NO. M-523

0 8 FFB 2010

This Subscription Agreement is made and entered this \_\_\_\_ day of \_\_\_\_ 2010 by and between:

I. PARTIES

ANN LORAINE BUENCAMINO, of legal age, Filipino, with address at 24

Green Street, Capitol Hills Golf, Ayala Heights Subdivision, Old Balara, Quezon City

(hereinafter referred to as the "Subscriber");
- and -

Philippines (hereinafter referred to as the "Corporation");

AGRINURTURE, INC., a company incorporated in the Philippines with

principal office address at No. 54 National Road, Dampol II-A Pulilan, Bulacan,

II. RECITALS

A. The Corporation has an authorized capital stock of PHP300,000,000.00 divided into 300,000,000 common shares with a par value of PHP1.00 per share.

unissued and unsubscribed common shares.

C. The Subscriber has offered to subscribe for the primary common

The Corporation intends to issue primary common shares out of its

shares and the Corporation is amenable to the said offer subject to the terms and conditions herein below specified.

**OPERATIVE PROVISIONS** 

III.

The Parties hereby agree as follows:

1. <u>Subscription into Equity.</u> The Subscriber agrees to subscribe for One Million Three Hundred Three Thousand Six Hundred Fifty Two (1,303,652) primary common shares of the capital stock of the Corporation (the "Subscription Shares"), with a par value of PHP1.00 per share.

with a par value of PHP1.00 per share.

2. **Stock Certificate.** The Corporation shall issue to the Subscriber or its

designee the certificate/s of stock evidencing the shares subscribed.

3. <u>Payment.</u> The Subscriber agrees to pay the amount of PHP31,307,244.00 (the "Subscription Price") as full payment for the Subscription Shares, receipt of which in full is hereby acknowledged by the Corporation.

This Subscription Agreement is made and entered this \_\_\_\_ day of \_\_\_\_ 2010 by and between:

#### I. PARTIES

**SOUTHERN FIELD LIMITED**, an international business company incorporated under the International Companies Ordinance 1984 of the British Virgin Islands, with registered principal office at Palm Grove House, P.O. Box 438, Road Town, Tortola, British Virgin Islands (hereinafter referred to as the "Subscriber");

- and -

**AGRINURTURE, INC.**, a company incorporated in the Philippines with principal office address at No. 54 National Road, Dampol II-A Pulilan, Bulacan, Philippines (hereinafter referred to as the "Corporation");

## II. RECITALS

- A. The Corporation has an authorized capital stock of PHP300,000,000.00 divided into 300,000,000 common shares with a par value of PHP1.00 per share.
- B. The Corporation intends to issue primary common shares out of its unissued and unsubscribed common shares.
- C. The Subscriber has offered to subscribe for the primary common shares and the Corporation is amenable to the said offer subject to the terms and conditions herein below specified.

#### III. OPERATIVE PROVISIONS

- 1. <u>Subscription into Equity.</u> The Subscriber agrees to subscribe for Three Hundred Seventy Thousand Two Hundred Fifty One (370,251) primary common shares of the capital stock of the Corporation (the "Subscription Shares"), with a par value of PHP1.00 per share.
- 2. **Stock Certificate.** The Corporation shall issue to the Subscriber or its designee the certificate/s of stock evidencing the shares subscribed.
- 3. <u>Payment.</u> The Subscriber agrees to pay the amount of PHP8,891,600.00 (the "Subscription Price") as full payment for the Subscription Shares, receipt of which in full is hereby acknowledged by the Corporation.

transactions contemplated herein, such as the payment of documentary stamp tax shall be the sole and exclusive account of the Corporation.

- 4. <u>Compliance with Regulatory Requirements.</u> The Corporation shall be solely responsible in ensuring that all necessary regulatory requirements of the Securities and Exchange Commission of the Philippines (the "SEC") shall be complied with in the issuance of the Subscription Shares.
- 5. <u>Implementing Documents.</u> The parties shall execute and deliver all other documents as may be necessary or appropriate to implement the transactions contemplated in this Agreement.
- 6. <u>Counterparts.</u> This Agreement may be executed in any number of counterparts which shall together constitute one agreement. Any Party may enter into this Deed by signing any such counterpart.
- 7. <u>Governing Law.</u> This Agreement shall be governed by and interpreted and take effect according to the laws of the Philippines.
- 8. <u>Arbitration</u>. All disputes, controversy or claim arising out of or in connection with this Agreement or the breach, termination or invalidity thereof shall be finally settled by arbitration in accordance with the Rules of Arbitration of the International Chamber of Commerce. It is agreed that:
  - (a) The tribunal shall consist of three (3) arbitrators.
  - (b) The seat of the arbitration shall be the Philippines and the place of arbitration shall be the Philippines.
    - (c) The language of arbitration shall be English.

**INTENDING TO BE LEGALLY BOUND,** the Parties hereto have caused this Agreement to be executed as of the date first above written.

ANN LORAINE BUENCAMINO
Date

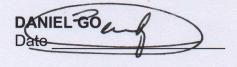
AGRINURTURE, INC.

ANTONIO L. TIU
President/CEO
Date

- 3. <u>Taxes and Other Fees.</u> Any and all expenses involved in the transactions contemplated herein, such as the payment of documentary stamp tax shall be the sole and exclusive account of the Corporation.
- 4. <u>Compliance with Regulatory Requirements.</u> The Corporation shall be solely responsible in ensuring that all necessary regulatory requirements of the Securities and Exchange Commission of the Philippines (the "SEC") shall be complied with in the issuance of the Subscription Shares.
- 5. <u>Implementing Documents.</u> The parties shall execute and deliver all other documents as may be necessary or appropriate to implement the transactions contemplated in this Agreement.
- 6. <u>Counterparts.</u> This Agreement may be executed in any number of counterparts which shall together constitute one agreement. Any Party may enter into this Deed by signing any such counterpart.
- 7. <u>Governing Law.</u> This Agreement shall be governed by and interpreted and take effect according to the laws of the Philippines.
- 8. <u>Arbitration</u>. All disputes, controversy or claim arising out of or in connection with this Agreement or the breach, termination or invalidity thereof shall be finally settled by arbitration in accordance with the Rules of Arbitration of the International Chamber of Commerce. It is agreed that:
  - (a) The tribunal shall consist of three (3) arbitrators.
  - (b) The seat of the arbitration shall be the Philippines and the place of arbitration shall be the Philippines.
    - (c) The language of arbitration shall be English.

**INTENDING TO BE LEGALLY BOUND**, the Parties hereto have caused this Agreement to be executed as of the date first above written.

**SOUTHERN FIELD LIMITED**By:



REPUBLIC OF THE PHILIPPINES)

MAKATI CITY ) S.S.

BEFORE ME, this \_\_ day of FEB 2010 20\_\_, in \_\_MAKATI CITY personally appeared the following parties with their respective Community Tax Certificates and competent evidence of their identity bearing their photograph and signature, to wit:

NAME	CTC NO.	PLACE/ DATE OF ISSUE	GOV'T ISSUING AGENCY/ ISSUED ID PLACE and DATE OF ISSUE	
AUN LORAINE BUENCAU	NO 183409	16 JAN. 15, 2010	DRIVER'S LICENSE	LTO # : NOBO4-109092
Antonio Tiu			Passport No. XX1476710	DFA manila - 06/24/0x

known to me and to me known to be the same persons who executed the foregoing Subscription Agreement consisting of three (3) pages, including the page whereon this acknowledgement is written, and the foregoing persons acknowledged to me that the same is their free and voluntary act and deed, as well as that of the corporation herein represented.

WITNESS MY AND SEAL on the date and at the place first written above.

Doc. No. 219; Page No. 44; Book No. 1; Series of 20 1D.

ATTY. DANIEL C. SUBIDO
NOTARY PUBLIC
UNTIL DECEMBER 31, 2010
ROLL NO. 43213
IBP LIFETIME MEMBER NO. 02205
PTR NO. 1567961 - 01/05/09
NOTARIAL COMMISSION NO. M-523

ANTONIO L. TIU President/CEO
Date

REPUBLIC OF THE PHILIPPINES)

MAKATI CITY

) S.S.

**BEFORE ME,** this \_\_\_ day of \_\_\_ FEB \_\_ 2010 \_\_\_ 20\_\_\_, in \_\_\_ MAKATI CITY \_\_\_ personally appeared the following parties with their respective Community Tax Certificates and competent evidence of their identity bearing their photograph and signature, to wit:

NAME	CTC NO.	PLACE/ DATE OF ISSUE		PLACE and DATE OF ISSUE
Daniel Go				
Antonio Tiu			Passport No. XX14787/1	DPA Manila -06-25-06

known to me and to me known to be the same persons who executed the foregoing Subscription Agreement consisting of three (3) pages, including the page whereon this acknowledgement is written, and the foregoing persons acknowledged to me that the same is their free and voluntary act and deed, as well as that of the corporation herein represented.

WITNESS MY AND SEAL on the date and at the place first written above.

Doc. No. 220; Page No. 44; Book No. 5; Series of 20  $\bar{D}$ .

ATTY. DANIEL C. SUBIDO
NOTARY PUBLIC
UNTIL DECEMBER 31, 2010
ROLL NO. 43213
IBP LIFETIME MEMBER NO. 02205
PTR NO. 1567961 - 01/05/09
NOTARIAL COMMISSION NO. M-523