Application for Quotation of Additional Securities

File Reference

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Introduction

To ensure the efficient processing of this form by NSX, please:

- Adhere to the suggested number of the annexures required by this form.
- 2. Complete all statements and questions in this form. (NSX can provide an electronic version of this form on request).

More Information and Submission of Form:

Further information can be obtained from and all applications should be sent to:

Manager, Admissions Stock Exchange of Newcastle Limited PO BOX 283 Newcastle NSW 2300

Phone: 61 2 4929 6377 Fax: 61 2 4929 1556 http://www.newsx.com.au

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Introduced 11 March 2004.

Name of entity			
RE	REVETEC HOLDINGS LTD		
	N/ACN		
111	5 621 317		
We	e (the entity) give NSX the following in	formation.	
	•		
P	art 1 - All issues		
You	u must complete the relevant sections (atta	ach sheets if there is not enough space).	
1	Class of securities issued or to be issued	ORDINARY.	
2	Number of securities issued or to be issued (if known) or maximum number which may be issued	1,300,000 new shares issued	
_	-		
3	Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion)	1,300,000 shares were allotted @ 3 cents each on 17 December 2009 (fully paid).	
4	Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?	YES.	
	If the additional securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment		

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5	Issue price or consideration	\$39,000.	
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)		
7	Dates of entering securities into uncertificated holdings or despatch of certificates	17 December 2009.	
		Number	Class
8	Number and class of all securities quoted on NSX (including the securities in clause 2 if applicable)	237,591,757 Nil	Ordinary. Escrowed ordinary.
		Number	Class
9	Number and class of all securities not quoted on NSX (including the securities in clause 2 if applicable)	N/A.	
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	N/A.	

Part 2 - Bonus issue or pro rata issue (N/A)

44	lo populita haddan an	
11	Is security holder approval required?	
12	Is the issue renounceable or non-	
12	renounceable?	
13	Ratio in which the securities will	
10	be offered	
4.4	Olaca of account of the second	
14	Class of securities to which the offer relates	
15	Record date to determine entitlements	
16	Will holdings on different registers (or subregisters) be aggregated	
	for calculating entitlements?	
	_	
17	Policy for deciding entitlements in	
	relation to fractions	
18	Names of countries in which the	
10	entity has security holders who	
	will not be sent new issue	
	documents	
	Note: Security holders must be told how their	
	entitlements are to be dealt with.	
40	01 : 14 6 : 4 6	
19	Closing date for receipt of	
	acceptances or renunciations	
20	Names of any underwriters	
20	Names of any underwriters	
	'	
21	Amount of any underwriting fee or	
	commission	
22	Names of any brokers to the	
	issue	
	i	
23	Fee or commission payable to the	
	broker to the issue	
	ı	
24	Amount of any handling fee	
	payable to brokers who lodge	
	acceptances or renunciations on	
	behalf of security holders	

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25	If the issue is contingent on security holders' approval, the date of the meeting	
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do security holders sell their entitlements in full through a broker?	
31	How do security holders sell part of their entitlements through a broker and accept for the balance?	
32	How do security holders dispose of their entitlements (except by sale through a broker)?	
33	Despatch date	

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities

JT	(tick one)		
(a)	X	Securities described in Part 1	
(b)		All other securities Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities	
Entiti	es that	have ticked box 34(a)	
Addi	tional	securities forming a new class of securities (N/A)	
	o indica cuments	ate you are providing the information	
35		If the securities are equity securities, the names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders	
36		If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories 1 - 1,000 1,001 - 5,000 5,001 - 10,000 10,001 - 100,000 100,001 and over	
37		A copy of any trust deed for the additional securities	
Entiti	es that	have ticked box 34(b)	
38		per of securities for which tion is sought	
39		of securities for which tion is sought	

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40	Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?		
	If the additional securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment		
41	Reason for request for quotation now		
	Example: In the case of restricted securities, end of restriction period		
	(if issued upon conversion of another security, clearly identify that other security)		
42	Number and along of all as surities	Number	Class
42	Number and class of all securities quoted on NSX (including the securities in clause 38)		
	1		

Quotation agreement

- Quotation of our additional securities is in NSX's absolute discretion. NSX may quote the securities on any conditions it decides.
- 2 We warrant the following to NSX.
 - The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those securities should not be granted quotation.
 - An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be quoted and that no-one has any right to return any securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the securities to be guoted, it has been provided at the time that we request that the securities be quoted.
- If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.
- 3 We will indemnify NSX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give NSX the information and documents required by this form. If any information or document not available now, will give it to NSX before quotation of the securities begins. We acknowledge that NSX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:

Date: 17/12/2009

Print name: Bradley Howell-Smith

(Director/Company secretary)