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National Stock Exchange of Australia Limited

ABN: 11 000 902 063

Nominated Adviser Declaration

File Reference:

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Introduction

This form is for use by a person making a declaration concerning the status of a listing entity as a responsible Officer of Nominated Adviser.

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

More Information and Submission of Application:

Further information can be obtained from and all applications should be sent to:

General Manager
National Stock Exchange of Australia Limited
PO BOX 283
Newcastle NSW 2300

Phone: +61 2 4929 6377
Fax: + 61 2 4929 1556
<http://www.newsx.com.au>

Nominated Adviser Declaration

To Listings Manager
National Stock Exchange of Australia Limited
Ground Floor
384 Hunter Street
Newcastle NSW 2300

Full name of nominated adviser:

Ewen Tyler & Howard Walker

Full name of issuer and details of the securities to which this declaration applies:

Lion Selection Group Limited as issuer for ordinary shares

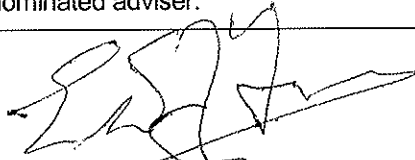
Type of issue for which application for admission to trading on NSX is being made (indicate if not appropriate):

Compliance listing for ordinary shares

We, Ewen Tyler and Howard Walker being Nominated Advisers for Lion Selection Group Limited, hereby confirm;

- a) that, in relation to the application for admission:
 - i) the directors of the issuer have received advice and guidance (including from other appropriate professional advisers) as to the nature of their responsibilities and obligations to ensure compliance by the issuer with the Rules of the National Stock Exchange of Australia Limited as amended from time to time.
 - ii) To the best of our knowledge and belief, all relevant requirements of the National Stock Exchange of Australia Listing Rules have been complied with; and
- b) While we are engaged as the Nominated Advisers of the issuer we will be available to advise and guide the directors of the issuer as to their responsibilities and obligations to ensure compliance by the issuer on an ongoing basis with the Exchange's Rules;
- c) That we will comply with the Exchange's Rules applicable to our role as nominated adviser; and
- d) That we will confirm to the Exchange in writing when we cease to be the issuer's nominated adviser.

Signed:



Date: 12/11/09

Ewen Tyler +61 3 9614 8008

Signed:



Date: 11/11/09

Howard Walker +61 3 9614 8008