

25 November 2009

National Stock Exchange of Australia
PO Box 283
NEWCASTLE NSW 2303

Dear Sir/Madam

RESULTS OF AGM

The outcome of each resolution put to shareholders at the Annual General Meeting of Australian Small Scale Offerings Board Limited along with the information required by s251AA of the Corporations Act 2001 is:

1. Adoption of the Remuneration Report
Outcome: resolution passed on a show of hands
Proxy votes:
For: 3,255,632 Against: 423,477 Abstain: 0 Open: 798,350
2. Re-election of Mr Tony Puls
Outcome: resolution passed on a show of hands
Proxy votes:
For: 3,424,626 Against: 448,350 Abstain: 0 Open: 604,483
3. Ratify issue of 206,000 shares to Ozscientific Pty Ltd
Outcome: resolution passed on a show of hands
Proxy votes:
For: 3,412,493 Against: 254,483 Abstain: 206,000 Open: 604,483
4. Ratify issue of 200,000 shares to Clearwater Corporate Services Pty Ltd
Outcome: resolution passed on a show of hands
Proxy votes:
For: 3,449,499 Against: 423,477 Abstain: 0 Open: 604,483
5. Ratify issue of 18,333 shares to Susan Joan Williams & Hugh Davis Pate ATF Wilpat Superannuation Fund
Outcome: resolution passed on a show of hands
Proxy votes:
For: 3,618,493 Against: 254,483 Abstain: 0 Open: 604,483

Yours sincerely



Susan Williams
Company Secretary



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