

Revetec Holdings Limited

ACN 115 621 317

Notice of Annual General Meeting

NOTICE IS HEREBY GIVEN that the annual general meeting of the above company will be held at The Gold Coast Convention Centre, corner of Gold Coast Highway and T E Peters Drive, Broadbeach, Queensland at 3.30pm on Monday 30th November 2009.

Ordinary Business:

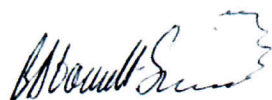
To receive and consider the Annual Financial Report and the reports of the directors and of the auditors of the Company for the year ended 30 June 2009.
(Revetec's Annual Report is available on our website at www.revetec.com)

Resolutions:

1. To re-elect Mr. Bradley Howell-Smith as a director in accordance with the Corporations Act. Mr. Bradley Howell-Smith, being a director appointed upon the Incorporation of the Company retires and, being eligible, offers himself for election.
2. To re-elect Mr. Steve Valtas as a director in accordance with the Corporations Act. Mr. Steve Valtas, being a director appointed upon the Incorporation of the Company retires and, being eligible, offers himself for election.
3. To re-elect Mr. Lan Lee, who was nominated by the board for the office of director of the Company, as a casual director of the Company in accordance with the Corporations Act.
4. To adopt the Remuneration Report for the Year ended 30 June 2009.
5. That the Directors take all necessary steps to remove the Company from the National Stock Exchange in order that Revetec Holdings Limited become an unlisted public company.
6. To transact any business that may legally be brought at the annual general meeting.

Dated the 26th day of October 2009.

By order of the board.



Bradley Howell-Smith
Secretary



A.C.N.: 115 621 317

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Appointment of proxy

I (insert full name).....

Of (insert address).....

, a member of the above company, hereby appoint (name:)

.....Of (address:)/ the chairman*

of the meeting to be my proxy in my absence to vote in my name and on my behalf upon any matter proposed at the General Meeting of the above company to be held on the 30th November 2009 or at any adjournment thereof, in such manner as such proxy shall think proper.

Signature of shareholder

Signature of witness

Director (in the case of Corporations)

Director (in the case of Corporations)

***delete whichever is the case**

Proxies

To ensure the requisite number of shares being represented at the meeting, kindly complete the form of proxy appointment and return it to me via fax on 07 5564 9636 at least 48 hours before the meeting.