

Hamilton Securities Limited
ACN 138 270 201

10 Murray Street
Hamilton NSW 2303
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Hamilton NSW 2303

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3 August 2009

The General Manager,
National Stock Exchange of Australia Limited,
384 Hunter Street,
NEWCASTLE. NSW. 2300.

Dear Mr Evans

RE: APPLICATION FOR LISTING

In accordance with Section IIA Appendix 1 of the Listing Rules of the National Stock Exchange of Australia Limited, we advise as follows:

1. General

- 1) Hamilton Securities Limited ACN 138 270 201
Incorporated: 14 July 2009, New South Wales.
- 2) No Applicable
- 3) Registered Office: 10 Murray Street, Hamilton. New South Wales
Share Register C/- Newcastle Capital Markets Registries Pty. Limited
10 Murray Street, Hamilton. New South Wales
- 4) We hereby request that the following securities to be issued by Hamilton Securities Limited be admitted to the Official List of the National Stock Exchange of Australia Limited;
 - (a) Up to 120,000, fully paid A class non voting shares;
 - (b) Up to 520,000 fully paid B class shares;
 - (c) Up to 800,000 B class options exercisable at \$1.00 each at any time up until 5.00 pm on 30 November 2019;
- 5) The securities will be issued pursuant to the attached prospectus
- 6) Up to \$640,000.00
- 7) Refer sections 2 and 3.2 of attached prospectus.
- 8) Not Applicable

2. Share capital and ownership

	A class non voting shares	B class shares	Options over B class shares
No issued	Nil	40,000	200,000
Voting rights	Nil	1 per share	Nil
Amount paid	Nil	\$1 per share	Nil

Shareholders

Holders	A class non voting shares	B class shares	Options over B class shares
Steven Shane Pritchard ¹	Nil	1	5
The Pritchard Family Company Pty Limited ¹	Nil	6,999	34,995
Hall Nominee Company Pty Limited	Nil	1,000	5,000
Pirenz Nominees Pty Limited	Nil	2,000	10,000
Giles Cameron Craig ²	Nil	1	5
North Shore Custodians Pty Limited ²	Nil	9,999	49,995
Frederick Raymond Woollard ³	Nil	1	5
ANZ Nominees Limited ³	Nil	9,999	49,995
Gordon Bradley Elkington	Nil	10,000	50,000
Total		40,000	200,000

1. Associate of Steven Pritchard
2. Associate of Giles Craig
3. Associate of Fred Woollard

3. Securities

Refer section 8.6 and 8.7 of the prospectus.

4. History and Nature of Business

Refer section 2 of the prospectus.

5. Summary of Earnings

Not Applicable.

6. Tabulation of Balance Sheet

Refer section 3 of prospectus.

7. Employees

The currently has no employees.

8. Child Entities

Not Applicable

9. Dividend Record

No dividends paid have been paid.

10. Properties

No Properties owned or leased.

11. Litigation

Refer section 8.11 of the prospectus. This applies to the Company since it's incorporation.

12. Management

1)

Name	Position	Residential Address
Giles Craig	Director	5 The Barbette, Castlecrag NSW 2068
Gordon Elkington	Director	41 Holmes Street, Turramurra NSW 2074
Steven Pritchard	Director	143 Everton Street, Hamilton. NSW 2303
Frederick Woollard	Director	15 Bradleys Head Road, Mosman. NSW 2088
Melanie Holmes	Secretary	65 Holly Circuit, New Lambton Heights NSW 2305

Details in respect to qualifications are contained in section 4 of the prospectus.

2) Other Directorships:

Name	Company
Gordon Elkington	Stokes (Australasia) Limited Winpar Holdings Limited Pritchard Equity Limited
Steven Pritchard	Florin Mining Investment Company Limited Illuminator Investment Company Limited Winpar Holdings Limited Pritchard Equity Limited NSX Limited
Frederick Woollard	RuralAus Investments Limited

13. Sponsors, banker, etc.

Refer Directory in prospectus.

14. Statement of Non-Compliance

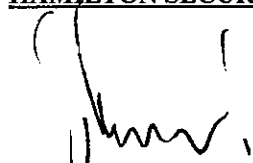
Not Applicable.

15. Declaration

Issuer's undertaking attached.

Yours faithfully,

HAMILTON SECURITIES LIMITED



STEVEN PRITCHARD
DIRECTOR