

16th September 2009

The Manager Company Announcements National Stock Exchange of Australia Level 2 117 Scott Street NEWCASTLE NSW 2300

Dear Sirs,

VentureAxess Group Limited (VAX) Preliminary Financial Report

The Board of Directors of VentureAxess Group Limited would like to report that the Preliminary Financial Report is with the New Auditors and should be released to the market by the end of September 2009.

Yours faithfully,

Karalyn Day CEO