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**MERIDIEN RESOURCES LIMITED**

**ACN  
131 758 177**

**SECOND SUPPLEMENTARY  
PROSPECTUS**

**31<sup>ST</sup> AUGUST 2009**

## **SECOND SUPPLEMENTARY PROSPECTUS**

This document ("Second Supplementary Prospectus") is dated 31<sup>st</sup> August 2009 and was lodged with ASIC on 31<sup>st</sup> August 2009. This Second Supplementary Prospectus supplements the Replacement Prospectus dated 20<sup>th</sup> July 2009 ("Original Prospectus") that was lodged by the Company with ASIC on 20<sup>th</sup> July 2009 and the Supplementary Prospectus ("Supplementary Prospectus") dated 31 July 2009 that was lodged by the Company with ASIC on 31<sup>st</sup> July 2009. This Second Supplementary Prospectus must be read together with the Original Prospectus and the Supplementary Prospectus. Terms defined in the Original Prospectus have the same meaning as in the Supplementary Prospectus and the Second Supplementary Prospectus except where otherwise defined in the Supplementary Prospectus or Second Supplementary Prospectus.

### **1. REASON FOR THE ISSUE OF THE SECOND SUPPLEMENTARY PROSPECTUS**

The Directors have received notification from Mr Richard Hill that he will agree to an extension of the time period for listing of Meridien Resources Limited, as disclosed in Clause 9.1.4.7 a) (iv) from 10<sup>th</sup> September 2009 to 10<sup>th</sup> October 2009. Consequently, the Directors have determined to issue the Supplementary Prospectus to vary various dates contained within the Original Prospectus and the Supplementary Prospectus.

### **2. RIGHTS OF APPLICANTS**

Pursuant to Section 724(2) of the Corporations Act the Company has chosen to extend the closing date to 30<sup>th</sup> September 2009 by issuing the Second Supplementary Prospectus. In accordance with Section 724(2)(b)(ii) of the Corporations Act any Applicant that has previously lodged an Application Form can withdraw their Application by advising the Company in writing within 1 month of the date of the Second Supplementary Prospectus. If the Company received notice of the withdrawal of an Application within the specified period then the Company will procure the refund in full of the Application Monies received from the relevant Applicant. Any Applicant wishing to withdraw their Application should send a notice in writing to:

Meridien Resources Limited  
Level 17  
60 Castlereagh Street  
Sydney NSW 2000

### **3. IMPORTANT DATES**

As a result of the issue of the Second Supplementary Prospectus the Company has varied some of the important dates relevant to the Offer. In particular, the Company has extended the Closing Date to 30<sup>th</sup> September 2009 to encompass the period during which Applicants are entitled to withdraw their Applications under Section 724(2)(b)(ii) of the Corporations Act. Completed Application Forms should be lodged as directed in Section 3.7 of the Original Prospectus on or before the extended Closing Date.

The revised important dates are as follows:

Replacement Prospectus date	20 <sup>th</sup> July 2009
Opening date	20 <sup>th</sup> July 2009
Supplementary Prospectus date	31 <sup>st</sup> July 2009
Second Supplementary Prospectus date	31 <sup>st</sup> August 2009

Closing date	30 <sup>th</sup> September 2009
Expected date for despatch of Transaction Confirmation Statements	5 <sup>th</sup> October 2009
Expected date for Listing on NSX	10 <sup>th</sup> October 2009

The Underwriter has given its consent to the extension of the Closing Date to 30<sup>th</sup> September 2009. No notice has been received by the Company relating to a withdrawal by the Underwriter from its obligation to underwrite the Offer.

Some of the above dates are indicative only. The Company reserves the right to close the Offer at any time before the extended Closing Date, or to extend the Closing Date, providing the extended date is not later than the date that is 13 months after the date of the Original Prospectus.

#### **4. CONSENT TO LODGEMENT**

Each Director has consented in writing to the lodgement of the Second Supplementary Prospectus with ASIC and has not withdrawn that consent.

Signed for and on behalf of Meridien Resources Limited on 31<sup>st</sup> August 2009.



Mr Kevin Good  
Chairman