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National Stock Exchange of Australia Limited  
ABN: 11 000 902 063

# Application for Quotation of Additional Securities

File Reference:

I:\Publications\Operating Rules\Listing Rules\Forms\NSX Quotation of Additional Securities.doc



# **Table of Contents**

<b>INTRODUCTION.....</b>	<b>3</b>
MORE INFORMATION AND SUBMISSION OF FORM:.....	3
<b>NEW ISSUE ANNOUNCEMENT, APPLICATION FOR QUOTATION OF ADDITIONAL SECURITIES AND AGREEMENT .....</b>	<b>4</b>
<b>PART 1 - ALL ISSUES .....</b>	<b>4</b>
<b>PART 2 - BONUS ISSUE OR PRO RATA ISSUE .....</b>	<b>6</b>
<b>PART 3 - QUOTATION OF SECURITIES .....</b>	<b>8</b>
ADDITIONAL SECURITIES FORMING A NEW CLASS OF SECURITIES .....	8
<b>QUOTATION AGREEMENT.....</b>	<b>10</b>



## Introduction

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

### More Information and Submission of Form:

Further information can be obtained from and all applications should be sent to:

General Manager  
National Stock Exchange of Australia Limited  
PO BOX 283  
Newcastle NSW 2300

Phone: 61 2 4929 6377

Fax: 61 2 4929 1556

<http://www.nsx.com.au>



## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.*

Introduced 11 March 2004.

Name of entity

MOUNT ROMMEL MINING LIMITED

ABN/ACN

ACN 005 583 031

We (the entity) give NSX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |   |  |
|---|---|--|
| 1 | Class of securities issued or to be issued  | Cumulative Redeemable Preference Shares  |
| 2 | Number of securities issued or to be issued (if known) or maximum number which may be issued  | Number issued – 334<br>Maximum number which may be issued - 500  |
| 3 | Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion) | Pursuant to a Replacement OIS dated 29 May 2009, these Preference shares are subject to redemption on or before 31 December 2010 – in physical gold, up to 2 oz. |



<p><b>4</b> Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>the date from which they do</li> <li>the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<p>NO</p> <p>These are "Loan Securities" within the meaning of the NSX Listing Rules.</p> <p>They carry a right to a cumulative dividend of 1.5% p.a. where profits ensue.</p> <p>They do not carry any rights to participate in future issues of Ordinary Shares or Options.</p>										
<p><b>5</b> Issue price or consideration</p>	<p>Each Preference share \$1000</p>										
<p><b>6</b> Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>The purpose of this issue is to raise capital for the completion of permitting and construction of a plant to process Glenfine sands, to recover gold and other metals.</p>										
<p><b>7</b> Dates of entering securities into uncertificated holdings or despatch of certificates</p>	<ul style="list-style-type: none"> <li>Allotment date 25/8/2009</li> <li>Transaction Confirmation Statements to be mailed 27/8/2009</li> </ul>										
<p><b>8</b> Number and class of all securities quoted on NSX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th>Number</th> <th>Class</th> </tr> </thead> <tbody> <tr> <td>38,161,089</td> <td>f.p. ord. shares</td> </tr> <tr> <td>741,000</td> <td>p.p. ord. shares</td> </tr> <tr> <td>1,094,083</td> <td>options</td> </tr> <tr> <td>334</td> <td>Pref. shares</td> </tr> </tbody> </table>	Number	Class	38,161,089	f.p. ord. shares	741,000	p.p. ord. shares	1,094,083	options	334	Pref. shares
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334	Preference Shares										
<p><b>10</b> Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)</p>	<p>N/A (at this time)</p>										

11	Is security holder approval required?	No
12	Is the issue renounceable or non-renounceable?	N/A
13	Ratio in which the securities will be offered	N/A
14	Class of securities to which the offer relates	New class, "loan securities"
15	Record date to determine entitlements	26 May 2009
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	No
17	Policy for deciding entitlements in relation to fractions	N/A
18	Names of countries in which the entity has security holders who will not be sent new issue documents  Note: Security holders must be told how their entitlements are to be dealt with.	UK, USA, Monaco and Caymen Islands
19	Closing date for receipt of acceptances or renunciations	18 August 2009
20	Names of any underwriters	Not underwritten
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	N/A




*You need only complete this section if you are applying for quotation of securities*

(a) ☒ Securities described in Part 1

(b) ☐ All other securities

Entities that have ticked box 34(a)

*Tick to indicate you are providing the information  
or documents*

**36**  If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories

- 1 - 1,000
- 1,001 - 5,000
- 5,001 - 10,000
- 10,001 - 100,000
- 100,001 and over

**37** ☐ A copy of any trust deed for the additional securities

Entities that have ticked box 34(b)

334

Preference shares (gold backed)	
---------------------------------	--



NO

N/A (separate class)

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

These preference shares have a finite life, to 31 December 2010. Gold-backed, they should vary in price in relation to the completed extent of permitting and subsequent process plant construction.

(if issued upon conversion of another security, clearly identify that other security)

Number	Class
38,161,089	f.p. ord. shares
741,000	p.p. ord. shares
1,094,083	options
334	Pref. shares

## Quotation agreement

1 Quotation of our additional securities is in NSX's absolute discretion. NSX may quote the securities on any conditions it decides.

2 We warrant the following to NSX.

- The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those securities should not be granted quotation.
- An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

**Note:** An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be quoted and that no-one has any right to return any securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the securities to be quoted, it has been provided at the time that we request that the securities be quoted.
- If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.

3 We will indemnify NSX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give NSX the information and documents required by this form. If any information or document not available now, will give it to NSX before quotation of the securities begins. We acknowledge that NSX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:   
(Director/Company secretary)

Date: 24 August 2009

Print name: F. L. Hunt