

SUGAR TERMINALS LIMITED

ABN 17 084 059 601

24 August 2009

The Announcements Officer
National Stock Exchange of Australia Limited
Ground Floor
384 Hunter Street
NEWCASTLE NSW 2300

Dear Sir

Brisbane Terminal

Directors advise that the contract referred to in the announcement dated 23 July 2009 is now unconditional.

Settlement is due on 21 September 2009.

Directors will continue to keep shareholders informed of progress.

Yours faithfully

R B Farquhar

Company Secretary