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NSX – GENERAL ANNOUNCEMENT

Mount Rommel Mining Limited (MMT : NSXA) wishes to advise the market and the public generally that applications to purchase Cumulative Redeemable Preference Shares under the Replacement Offer dated 29 May, 2009 exceeded Minimum Subscription on or before 18th August, 2009. Directors then closed the Offer in the interests of all those holding Ordinary Shares in the Company.

This announcement is to record that 134 applications were received for in excess of 330 Preference Shares, each at a cost of \$1000.

When all application money has bank clearance (anticipated tomorrow) Directors will complete the application to NSX, to achieve listing of these Preference Shares.

Proceeds from this Offer are being applied to achieve gold and metals recovery from the old battery sands at the former Glenfine South gold mine, which on-going investigations confirm were only partly treated in the past.

This Company also identified gold in drill intercepts at Clunes, reporting those results to NSX in the last Quarter 2006, and first half 2007.

Knowing those facts, and the published gold content of sands at Glenfine, Directors placed the above Offer before its Members and the public. At redemption, the buy-back of each Preference Share is achieved with 2 oz. gold. The last day for buy-back is 31 December, 2010.

On behalf of Directors,
F.L.Hunt
Chairman.