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NSX – GENERAL ANNOUNCEMENT

The Company (Mount Rommel Mining Ltd) has before the public a Replacement OIS dated 29 May 2009.

The offer period remains open for acceptance of applications to the date extended by Directors (at present 12 August 2009).

This Company published a release on NSX on 10 August 2009, the consequence of which is to disclose to the market generally a previously unknown characteristic of the mineralised ground at Glenfine South in particular, and of Pitfield Plains in general. Although not directly associated with the activities proposed under the Replacement OIS, a period of grace is deemed sensible to enable those giving consideration to applications some time to appreciate this new information.

The Directors – having reserved the right to extend the closing date of the offer period without prior warning (subject to the requirements of the Listing Rules of NSX and of the Corporations Act) – now notify all intending applicants that the offer period is being extended to 5pm, 18th August 2009.

In all other respects, the Offer remains the same.

On behalf of Directors

F.L. Hunt
Executive Director.