

**Anomaly Resources Limited** (ACN 125 210 433)  
(NSX codes ANJ)

## **ANNOUNCEMENT**

With respect to an announcement made by Gold Aura Limited (ASX: GOA) on the ASX today please find attached a copy of the announcement.

It is noted that Anomaly Resources and Gold Aura have signed an agreement regarding a proposed takeover offer for Anomaly Resources.

For further information, contact:

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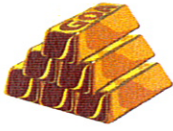
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## **ANOMALY RESOURCES LIMITED**

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# Gold Aura Limited

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14 July 2009

## **GOLD AURA AND ANOMALY RESOURCES ANNOUNCE SIGNING OF AGREEMENT REGARDING PROPOSED TAKEOVER OFFER FOR ANOMALY RESOURCES**

Gold Aura Limited ("**Gold Aura**") (ASX: GOA) announces its intention to make a takeover offer for all of the fully paid ordinary shares and Directors Shares in Anomaly Resources Limited ("**Anomaly Resources**") (NSX: ANJ). Gold Aura and Anomaly Resources announce that they have entered into an agreement (the "Agreement") regarding Gold Aura's takeover offer (the "Offer") for all of the ordinary shares and Directors Shares of Anomaly Resources. Separate agreements will be entered into for the cancellation of the A, B and C Class shares in Anomaly Resources on completion of the Offer.

The Offer has, subject to certain conditions precedent and in the absence of a superior offer, the unanimous support of the Anomaly Resources board of directors. Under the proposed Offer, Anomaly Resources shareholders would receive (pre-consolidation) 7.5 Gold Aura shares for every one Anomaly Resources ordinary share or Directors Share they hold. Fractions will be rounded to the nearest Gold Aura whole share. Following successful completion of the Offer, Anomaly Resources shareholders holding ordinary and Directors shares would collectively hold an interest of approximately 61%<sup>1</sup> in Gold Aura.

Gold Aura intends to consolidate its share capital prior to the close of the Offer on a 20:1 basis which would see the number of Gold Aura shares being 1/20<sup>th</sup> the number now on issue. The consideration under the Offer if the consolidation is approved by Gold Aura shareholders will become 3 Gold Aura (post consolidation Shares) for every 8 Anomaly Resources shares. The Offer is not subject to the consolidation being approved.

Gold Aura believes that the proposed acquisition of Anomaly Resources provides an attractive addition to its asset base and enhances its growth profile as Anomaly Resources' Crater Mountain project is advanced to development status.

Commenting on the proposed Offer and referencing geological interpretation outlined in the sections "About Anomaly Resources" and "About Gold Aura" below, Gold Aura's Chairman Greg Starr, said:

"This acquisition will further consolidate Gold Aura's position and determination to become the next low cost ASX gold producer. The combination of our high grade low cost Sao Chico project located in Brazil, together with Anomaly Resources' potentially large Crater Mountain project located in PNG creates a company with near term cash flow production from projects that as a result of ongoing exploration work, have potential to be a source of multi-million ounces of gold."

"Importantly, the acquisition means that the company will also get the expertise of Peter Macnab who is an expert in PNG based exploration being co-discoverer of Lihir and discoverer of other world class projects Wafi, Frieda River, Misima and Simberi."

Anomaly Resources's Chairman, Peter Macnab, added:

"We are excited by the current and potential value created for our shareholders from the acquisition by Gold Aura. The combined assets and strengths of the two

<sup>1</sup> Based on Gold Aura ordinary shares of 239,649,833 and Anomaly Resources ordinary and Director shares totalling 51,097,421.



companies diversifies the opportunities for our combined shareholders and brings increased financial and management strength to the exploitation of Anomaly Resources' asset base."

### **Rationale for the Offer**

Anomaly Resources is a gold exploration company listed on the National Stock Exchange ("NSX") whose principal asset is the advanced Crater Mountain exploration project located in Eastern Highlands Province, Papua New Guinea.

Gold Aura believes that the Anomaly Resources assets are complementary to its own project portfolio. The combination of Anomaly Resources with Gold Aura will:

- Add a potentially large long life asset complimenting the expected shorter life cash flow generating Sao Chico project.
- Increase the Company's size and asset mix making it more attractive to a wider range of investors enabling financing of the Company's Sao Chico project into production sooner.
- Create greater exposure to the gold price via Crater Mountain's potentially large deposit size.
- Increase the Company's technical expertise enhancing the operational capability for all three key projects Crater Mountain, Sao Chico and Fergusson Island.

The Offer would provide significant benefits to Anomaly Resources shareholders. By accepting the Offer, Anomaly Resources benefits for shareholders are expected to include:

- Enhanced share trading liquidity
- Greater access to development finance
- Access to nearer term cash flow from the Sao Chico project
- Access to corporate management

### **Details of the Offer**

Under the proposed Offer, Anomaly Resources shareholders would receive 7.5 Gold Aura (pre-consolidation) ordinary shares for every one Anomaly Resources ordinary shares or Directors Share they own. Anomaly Resources will arrange for the holders of the A, B and C Class shares in Anomaly Resources to agree to cancellation of those shares for nil consideration on completion of the Offer. In the event the proposed consolidation of Gold Aura's capital is approved by its shareholders the consideration will be 3 Gold Aura Shares for every 8 Anomaly Resources ordinary or Directors shares. If the Offer is successful and Gold Aura acquires all of the Anomaly Resources ordinary and Directors shares, Anomaly Resources shareholders holding ordinary and Directors shares would collectively hold an interest of approximately 61% of Gold Aura and would share in the expected ongoing benefits of the combined companies.

### **Details of the Agreement**

Under the Agreement, Gold Aura and Anomaly Resources have agreed the above acquisitions terms and other customary terms.

The Offer is subject to certain conditions, including 90% minimum acceptance conditions in respect of takeover offers for the Ordinary Shares and Directors Shares in ANJ; receiving regulatory approvals on satisfactory terms; Gold Aura shareholder approval of the acquisition of the entire issued capital of ANJ; agreement by the holders of the A, B and C Class shares in Anomaly Resources to the cancellation of those shares for nil consideration on completion of the Takeover; Gold Aura issuing a minimum of \$0.6 million of convertible notes and no material adverse changes or other material adverse events occurring.

It is expected that formal documentation for the Offer (a Bidder's Statement) from Gold Aura would be sent to the Anomaly Resources shareholders in August 2009.

On completion of the merger the board of Gold Aura will consist of:

- Greg Starr – Executive Chairman
- Ken Chapple – Executive Director
- Robert McLean – Executive Director.
- James Collins-Taylor – Non-Executive Director
- Peter Macnab – Non-Executive Director
- Thomas Fermanis – Non-Executive Director
- Sinton Spence – Non-Executive Director

In the event of the successful completion of the Offer, Anomaly Resources will no longer meet NSX listing requirements. Thus Gold Aura and Anomaly Resources expect to seek to terminate the listing of the Anomaly Resources ordinary shares on the NSX.

For further information regarding **Gold Aura** please contact:

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or

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Or visit the GOA website [www.golddaura.com.au](http://www.golddaura.com.au)

For further information regarding **Anomaly Resources** please contact:

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or

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or

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Or visit the Anomaly Resources website [www.anomalyresources.com.au](http://www.anomalyresources.com.au)



## Appendix 1

### About Anomaly Resources (NSX: ANJ)

#### **Crater Mountain Project [Anomaly 51%.- then after spending \$900,000, 70%]**

Anomaly Resources Limited [Anomaly] is an Australian gold and copper exploration company which was formed specifically to explore and develop the Crater Mountain Project in Papua New Guinea [PNG]. The Board of Directors has a strong technical background and extensive experience in PNG.

Crater Mountain is an advanced exploration project with potential to host a world class gold deposit. The project comprises three contiguous exploration Licences [ EL 1115, EL 1353 and EL 1384] which cover over 300 km<sup>2</sup> of an eroded Pliocene age volcano in the Papua New Guinea Highlands approximately 50 kms southwest of Goroka. Crater Mountain is located in the New Guinea Orogen, a geological province which hosts a number of very large Cu-Au deposits including Grasburg/Ertsburg, Ok Tedi, Porgera, Mt Kare, Freida River, Nena, Yandera, Kainantu, Wafi Creek, Hidden Valley, Kerimenge, Hamata and the Morobe Goldfields.

Anomaly entered into a joint venture with AIM-listed Triple Plate Junction plc (TPJ) and its minority partners whereby Anomaly assumed the role of Project Manager and will earn a minimum seventy percent holding in the project by issuing one million dollars [AUD] in scrip to TPJ to purchase an initial 25% equity and completing two phases of exploration. Anomaly has issued the scrip and completed the first phase earning program and currently holds 51 % equity in the Crater Mountain Project. A further expenditure of A\$900,000 will increase its ownership to 70%. This expenditure will commence in the second half of 2009 and is expected to be completed following the merger with Gold Aura.

Exploration by Anomaly commenced prior to listing in March 2008 in accordance with the Joint Venture Agreement for the Crater Mountain Project and has been continuous since that date. Four areas of gold mineralisation and alteration have been outlined at Crater Mountain, the most advanced of which is the Nevera Prospect.

#### **Nevera Prospect**

Work programs by previous explorers have all returned widespread gold in soils and rock chip sampling centred on the Nevera Intrusive Complex, a discrete dacitic volcanic - diatreme intrusive complex outcropping over one square kilometre on the northern margin of the Crater Mountain andesitic volcanics. Sixteen wide-spaced holes have been drilled at Nevera to date and all have intersected gold mineralisation. The average weighted grade for all drilling at Nevera [including internal waste zones] is 0.36 g/t Au which demonstrates the large amount of gold potentially present in the intrusive-volcanic system.

Within the Nevera Complex a high-grade near surface gold zone was discovered by trench sampling with results including;

48 m at 10.20 g/t Au,	26.5 m at 6.27 g/t Au,
45 m at 2.90 g/t Au,	35 m at 3.10 g/t Au.

The mineralisation is interpreted to be supergene, having been remobilised from a deeper source during weathering. This high-grade zone has been the site of artisanal mining operations since 2005 with annual production estimated [by local gold buyers] at 50 Kg of gold [1,600 Oz].

The only two holes drilled in the artisanal mining area [Nev 04 and Nev 09] were both collared to the west of the zone and although both intersected gold mineralisation [as listed below], neither fully tested the zone nor intersected the underlying mineralised diatreme-sediment contact zone discovered in other drill holes.

NEV 04 ; 106 metres at 0.50 g/t Au including 2 metres at 7.65 g/t Au
NEV 09 ; 17.8 metres at 1.94 g/t Au.

Significant widths of gold mineralisation were intersected on the intrusive diatreme-sediment contact in 5 drill holes approximately 300 metres east of the artisanal mining zone. The contact is highly ruptured and brecciated and hosts significant widths of gold mineralisation in both the diatreme and adjacent sediment. Consultant geologist Terry Leach recognised two phases of mineralisation in this zone and described it as typical carbonate-base metal type gold mineralisation concentrated on a diatreme

margin similar to that at Wafi Creek. The intersections in the five holes to date which intersected the contact zone are listed below.

NEV 02 ; 121 metres at 1.77 g/t Au.  
NEV 05 ; 151 metres at 1.38 g/t Au, including 24 metres at 6.55 g/t Au  
NEV 08 ; 178 metres at 1.30 g/t Au, including 32 metres at 2.76 g/t Au  
NEV 10 ; 129 metres at 0.61 g/t Au, including 25 metres at 1.60 g/t Au  
NEV 11 ; 205 metres at 0.86 g/t Au, including 25.5metres at 2.36 g/t Au

The Nevera diatreme is estimated to be one kilometre in diameter thus there is an approximate three kilometres of prospective contact zone around the circumference of the diatreme. Mineralisation on the contact zone intersected by drilling to date is up to 150 metres wide and open along strike and at depth. Initial exploration will target a 700m section of the contact zone adjacent to and below the artisanal mining zone. It is thought likely there is another mineralised structure below the artisanal mining zone and above the target contact zone which is the source of the supergene gold at the artisanal mining zone. This will provide a second target which can be drill tested concurrently in this area.

Anomaly also plans to initiate a small to medium scale mining operation at the artisanal mining zone utilising a simple crushing and gravity circuit while drilling the underlying target zones. Total operating costs for the small scale mining are estimated to be approximately USD 200/oz

The Nevera Prospect contains outstanding drill targets with significant potential for the discovery of a multi million ounce world class ore body, as well as a high grade gold zone at surface which could be exploited in the short term. Three other advanced prospects with gold mineralisation and similar geology to Nevera have been identified in the Crater Mountain tenements but have never been drill tested.

### **Bogia Project [Anomaly 100%]**

Anomaly's second project, Bogia is located on the north coast of PNG and can be accessed by good quality all weather roads. Work conducted by PNG's Geological Survey outlined seven zones prospective for copper-gold mineralisation. Initial exploration by Anomaly has been confined to just one of the prospects, Niapak, where reconnaissance mapping has identified altered porphyritic diorite and a crackle breccia zone in the foot wall of a low angle fault. Local artisanal miners are recovering coarse grained alluvial gold from creeks adjacent to the breccia zone. Stream sediment sampling returned up to 0.77 g/t Au in minus 80 mesh samples and sampling along the strike of the low-angle fault returned encouraging results including a rock chip sample of 24.2 g/t Au. Exploration is at an early stage.

### **About Gold Aura**

Gold Aura's principal activity is the global exploration for world class mineral resources. Its current focus is commencement of gold mining activities at Sao Chico in Brazil, the BacTech funded Joint Venture on Fergusson Island in PNG and evaluation of the vein style polymetallic (zinc-tin-copper-silver dominant) mineralisation discovered at Croydon.

### **Projects:**

#### **Sao Chico Brazil**

The current knowledge of the property has provided encouragement for GOA's Brazilian subsidiary company GOA Brazil ("GOAB") to, in conjunction with the decreed owner, to commence planning for a small scale mining operation under an extraction permit (guia de utilização) as provided for under Brazilian Mining Law. Evaluation of the Sao Chico Project for a larger underground operation will also be undertaken at this time. Early indications are that the small scale operation could be strongly cash positive, with operating costs below US\$200/ounce before NPI Royalty payments. All labour, mining equipment and infrastructure can be sourced either locally or from within Brazil.

To date, five (5) steeply dipping shear hosted veins have been identified and are covered by up to 5m of alluvial material. These are up to 3m wide and are expected to extend along strike for at least 1,000m at an average expected width of 1.0m. Small scale alluvial gold mining has been previously undertaken at Sao Chico by garimpeiros (local miners) who have encountered gold grades varying from a trace up to in excess of an ounce per tonne, particularly in the uppermost portion of the veins where supergene (secondary) gold enrichment has occurred.



Recent investigation at Sao Chico has revealed that the veins are weathered to depths of up to 10m below the alluvial cover and are amenable to free digging by excavator. This has prompted a review of the procedure by which the property would be developed. It is now proposed that the veins would initially be open cut mined in the weathered zones in one or two benches down to the commencement of hard rock. As previous and current garimpeiro operations in the weathered portions of the veins at Sao Chico have encountered significant supergene enriched gold development, GOAB is targeting a gold grade of around 20g/t. While a grade of 20g/t is being targeted and that test work to determine if this is achievable will be undertaken, it should be noted that this grade is conceptual in nature and that there has been insufficient work undertaken to date to define a Mineral Resource and it is uncertain if further exploration will result in the determination of a Mineral Resource.

The open cut (and later underground hard rock) operation would be undertaken under an extraction permit (guia de utilização) which provides for mining and processing of up to 50,000 tonnes a year of gold ore per year for the term of the exploration licence. It is anticipated that an extraction permit and the required accompanying environmental licence could be granted in time to allow mining to commence by December 2009. Over the expected strike length of the five veins (a combined length of at least 5 km) it is anticipated that there is sufficient tonnage available to sustain the operation at a rate of 50 tonnes per day and increasing to 100 tonnes per day after two months, until at least the end of 2012. Discovery of additional veins under the alluvial cover is considered likely and if this occurs it would extend the potential mine life.

It is proposed that underground hard rock mining would commence November 2010 at a rate of 50 tonnes per day and increasing to 100 tonnes per day after 6 months. The gold grade obtained by GOAB from surface rock sampling and channel rock sampling from within the shaft and drive developed on the Sao Chico vein has been determined to be around 15g/t and this is the grade targeted in the underground operation. While a grade of 15g/t is being targeted and that test work to determine if this is achievable will be undertaken, it should be noted that extrapolation of this grade is conceptual in nature and that there has been insufficient work undertaken to date to define a Mineral Resource and it is uncertain if further exploration will result in the determination of a Mineral Resource.

It is expected that all required mining and processing equipment is either locally available or available within Brazil and could therefore be hired without the need for any significant capital expenditure. Tailings dam capacity is already available and can be readily expanded and there is an ample water supply available from an on-site dam. Access is excellent as the property lies within a cleared farm area and lies along the main arterial road in the region. It is estimated that costs prior to production would be less than US\$450,000, although there would be some final payments associated with the project acquisition.

#### Fergusson Island (Papua New Guinea) – Gold Aura 67%

Fergusson Island is favourably located within a major zone of world class gold/copper ore bodies (mostly multi-million ounce resources).

GOA has entered into a Joint Venture Agreement with BacTech Gold Corporation (BGC) a wholly owned subsidiary of BacTech Mining Corporation (BacTech) of Canada over its Fergusson Island Gold Project in Papua New Guinea. BacTech is a world leader in bioleaching, a commercially proven technology and environmentally safe way to treat refractory gold ores like those at Gameta and Wapulu at Fergusson Island.

Under the terms of the new joint venture agreement, for 10% of the project, BGC will pay GOA an initial payment of 10,000,000 BM shares (approx A\$650,000) either in 2 months or thirty days after receipt of all regulatory approvals, whichever is the later, with the balance (CND\$0.5M or 5,000,000 in BacTech shares) due in 12 months from the date of receipt of regulatory approvals. In addition, BGC will solely fund Project expenditure of CND\$1.5M (approx A\$1.6M) within two years to increase its interest in the Project to 50%. As part of the agreement, BGC will retain GOA's current exploration management team to continue to manage the exploration and development of the Project, until such time as BGC acquires a 50% participating interest. In return, GOA will charge BacTech a 12% management fee on the exploration funds expended, while it continues to manage the exploration and development of the Project.

During the period of up to two years during which BGC will be sole funding the Project, BGC may offer to acquire all or part of GOA's interest in the Project. During the first year under the new agreement the acquisition price will be CND\$150,000 (approx A\$160,000) for each one percent (this equates to CND\$7M for GOA's resulting 50%) and CND\$200,000 (approx A\$212,000) for each one percent in the



second year (CND\$10M for GOA's resulting 50%). GOA shall have the right to either accept or reject this offer.

This is a beneficial transaction for GOA as it will significantly improve its liquidity position while at the same time enhancing its investment in the project with a partner committed to funding and developing the Project.

The transaction secures for BacTech its first acquisition in its refractory gold acquisition program whereby it intends to employ its technology. Yamana Gold Inc (Yamana)'s new 19.97% stake in BacTech underlines BacTech's potential to add value to the Project.

BacTech has recently announced that it has received conditional approval from the Toronto Stock Exchange (TSX) Venture Exchange for the proposed acquisition of a 33% interest in two gold deposits in Papua New Guinea from Yamana. GOA is encouraged by this announcement as it indicates;

- the acquisition by BacTech of a 33% interest in the Fergusson Island JV is proceeding and is now nearing completion;
- upon completion BacTech will commence sole funding (CND\$1.5 million) of the evaluation program; and
- upon completion BacTech will issue 10,000,000 BM shares to GOA and a further CND\$500,000 or 5,000,000 BM shares after twelve months.

In discussions between BacTech and GOA, it was decided that BacTech should begin its initial work commitment by focusing on bioleach amenability work prior to any additional drilling taking place. The value of the assets could be enhanced through successful bioleach test work, thereby removing any potential metallurgical issues that might exist.

#### Croydon (Queensland, Australia) – GOA 100%

It is considered that the Croydon Zinc Project area lies within an undercover extension of the world class Mt Isa mineral province that hosts world class mines (such as Mt Isa, Century, Ernest Henry, Cannington) and world class resources (such as Dugald River, Rocklands). If research work indicates that this interpretation is likely to be correct, the Project area holds considerable potential for the discovery of further mineral occurrences. The research work will involve geological mapping, rock type correlations, age dating, petrological studies and identification of mineralisation styles.

Detailed investigation of the data generated from exploration at aeromagnetic Anomalies A1 and A2 within the Croydon Zinc Project area, undertaken in conjunction with the CODES Centre of Excellence, University of Tasmania, has established the following;

1. The mineralogy is typical of that displayed in granite-associated, economic, tin mineralised systems.
2. These systems are characterised by tin/sulphide mineralisation developed within and immediately adjacent to a granite source and the development of separate zones of base metal (+/- gold) mineralisation developed distal to the granite source. Vein systems distal to the granite source commonly contain magnetic pyrite (pyrrhotite - as at Anomalies A1 and A2).
3. Economic tin systems of this type have been mined at the world class Renison Tin Mine in Tasmania (previously the largest underground tin mine on the world) and at several locations in Bolivia. Base metal resources (particularly zinc) in the Zeehan area of Tasmania are believed to be related to this granite related mineralisation style.
4. Anomalies A1 and A2 are associated with low order residual gravity anomalism which is interpreted to be reflecting the presence of the higher density polymetallic veining.
5. While previously it had been interpreted that the granite source was at depth below the deepest drill intersection, an alternative interpretation is that the granite source is located laterally to the area drilled. In particular, the high priority residual gravity anomalies (G1 and G3) that lie adjacent to the area drilled may specifically represent high density tin/sulphide mineralised uppermost lobes of the granite source (but not the main granite body which would have an overall negative gravity response) and this forms the basis for the updated mineralisation model.
6. Specifically these gravity anomalies are located some 5.0 km to the north-west of Anomaly A2 (G1) and some 4.0 km to the east-south-east of Anomaly A2 (G3).



7. Under either interpretation, the gravity anomalies are considered to offer the optimum targets for drill testing.

Further details are located in previous company announcements.

#### **Pro-forma Capital Structure on Combination**

Number		Class	
Pre merger		Post merger (pre-consolidation figures)	
GOA	ANJ	GOA	
<u>Quoted on ASX</u>	<u>Quoted on NSX</u>	<u>Quoted on ASX</u>	
239,649,833	31,097,417	622,880,491 * (includes 7.5 offer for Directors shares)	GOA ordinary shares
80,547,353		80,547,353	GOAOA–options exercisable at \$0.03 per option on or before 30 June 2012
<u>Not quoted on ASX</u>		<u>Not quoted on ASX</u>	
2,000,000		2,000,000	GOAAM–options exercisable at \$0.04 per Option on or before 1 April 2013
-	<u>Not quoted on NSX</u>		
	20,000,004	NIL	ANJ Directors Shares

#### **Competent Persons**

##### For Gold Aura

The information contained in this report relating to exploration results at Gold Aura's Sao Chico, Fergusson Island and Croydon projects is based on information compiled by Mr Ken Chapple, Managing Director of Gold Aura Limited. Mr Chapple is a Member of the Australasian Institute of Mining and Metallurgy and has the relevant experience in relation to the mineralisation being reported upon to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Chapple consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

##### For Anomaly

The information contained in this report relating to exploration results at Anomaly Resources's Crater Mountain and Bogia projects is based on information compiled by Mr Robert McLean, Managing Director of Anomaly Resources Limited. Mr McLean is a Member of the Australasian Institute of Mining and Metallurgy and has the relevant experience in relation to the mineralisation being reported upon to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr McLean consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

#### **Cautionary Statement on Forward-Looking Information**

*This information contains forward-looking statements that are subject to risk factors associated with exploration, mine development, mining, processing and sale of minerals. Forward-looking statements include those containing such words as anticipate, estimates, should, will, expects, plans or similar expressions.*

*It is believed that the expectations reflected in these statements are reasonable but they may be affected by a range of variables and changes in underlying assumptions which could cause actual results or trends to differ materially. These include, but are not limited to: price and currency fluctuations, actual demand, production results, exploration results, reserve and resource estimates, loss of market, industry competition, environmental risks, physical risks, legislative and regulatory developments, economic and financial market conditions in various countries and regions, political risks, project delay or advancement, approvals and cost estimates.*