

6 July 2009

Mr Scott Evans  
General Manager  
National Stock Exchange of Australia  
PO Box 283  
NEWCASTLE NSW 2303

*Via Online Electronic Lodgement*

Dear Scott

**Australian Small Scale Offerings Board Limited – Section 708A(5)(e) notice**

Australian Small Scale Offerings Board Limited (**ASSOB**) has issued a total of 424,333 fully paid ordinary shares (**Shares**) at a price of 10 cents per Share pursuant to private placements.

ASSOB gives notice under section 708A(5)(e) of the Corporations Act 2001 (**Act**) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, ASSOB has complied with the following provisions of the Act:
  - (a) the provisions of Chapter 2M as they apply to it; and
  - (b) section 674; and
3. as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Act.

Yours sincerely



**Susan Williams**  
Company Secretary



**Australian Small Scale Offerings Board Limited ACN 109 469 383**  
Corporate Centre One  
Level 15, 2 Corporate Court, Bundall QLD 4217  
Tel: 1300 722 954  
Fax: 1300 722 593