



GENERAL MEETING AND CAPITAL RETURN UPDATE

Capital Return – ATO draft ruling

The Company has previously disclosed that it has sought a tax ruling from the ATO in respect of the proposed capital return.

The Company has received a draft ruling, which is yet to be finalised, but indications are that the ruling will be finalised shortly in a form satisfactory to the Company.

It should be noted that until finalised, the ATO ruling has not been issued in a form that can be relied upon by the Company or Rattoon shareholders.

General Meeting of Rattoon Shareholders

The adjourned shareholders meeting, originally scheduled for 15 June 2009 was adjourned until 11:00am today.

At this stage, the Board are proposing to proceed with the business of the meeting today.

Martin Casey
Company Secretary
Rattoon Holdings Ltd
ACN 076 611 268

29 June 2009