



GENERAL MEETING AND CAPITAL RETURN UPDATE

General Meeting Adjournment

As previously disclosed, the General Meeting scheduled for Monday 15 June 2009 has been adjourned. The meeting will now be held on Monday 29 June 2009 at 11am at the offices of Bell Potter Securities – Level 29, 101 Collins Street Melbourne VIC 3000.

Proxies and Corporate Representative appointments for the adjourned General Meeting

The Board notes that proxies may still be received for the adjourned meeting up to 24 hours before the date of the adjourned meeting. For those shareholders who have already lodged a proxy they need not do anything (though even if a proxy has been lodged, it is always open to a shareholder to attend a shareholders meeting in person or to send a replacement proxy, so long as the replacement proxy is received at least 24 hours prior to the meeting). Corporate shareholders may appoint a corporate representative at any time up to the commencement time of the meeting.

Proposed Record Date and proposed amendment to the resolution to be put to shareholders in respect of the Capital Return.

The Board notes that the proposed capital return resolution set out in the notice of meeting to shareholders stated, in part, that the capital return would be paid to "each holder of ordinary shares in the Company at 7pm (Melbourne time) on 24 June 2009". It was intended that the record date be 24 June 2009 which was 7 business days after the date of the original scheduled General Meeting.

Due to the adjournment of the meeting, the Board proposes to submit to shareholders at the General Meeting that the proposed record date for the capital return be a date at least 7 days after the General Meeting (and not the 24 June 2009). The precise proposed record date will be specified at the relevant General Meeting and subsequently announced to the NSX.

The Board expects to provide further updates prior to the time of the adjourned meeting.

Martin Casey
Company Secretary
Rattoon Holdings Ltd
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25 June 2009