

NSX ANNOUNCEMENT
MOUNT ROMMEL MINING LTD.

1. OUTCOME OF THE GENERAL MEETING

On 20th June, 2009, the Company held a General Meeting for the purpose of amending its Constitution, in order to issue a new class of shares – redeemable preference shares, to be redeemed on the basis of 2 oz gold (or equivalent) per preference share. Other qualifications and provisos with respect to the issuance of preference shares were set out in a Replacement OIS forwarded to Members and made available to the public generally.

The Notice paper for the General Meeting required that the Members consider and vote on two (2) Special Resolutions.

On the day 102 Members voted by valid proxy for these Resolutions. In respect of Resolution 1, there were also 6 holders voting at the meeting itself. Thus, fully one-third of the membership voted, and 54.79% of the total votes in the Company (not just of those at the meeting) voted in favour of the Constitution amendment.

The details of voting are set out in the Summary of Voting attached to this Announcement.

The immediate consequence of the passing of Resolution 2 is that Directors are required to ensure all members are given a further opportunity to take up any shortfall in the Offer of these preference shares.

As the Share Registry is unable to provide information as to whether a shortfall exists or not, due to the fact that cheques received on the closing day are not processed until the following day, Directors believe the Closing Date should be extended for sufficient time to allow further communication with Members and the public.

Furthermore – votes of Members were cast prior to the Company being notified by Heritage Victoria of the issue of a Permit of that agency to conduct site activities at Glenfine in accordance with the terms of any Work Plan issued by DPI for MIN 5492. This Permit was issued on 19th June, 2009.

This Heritage Victoria Permit enables the lodgement with DPI of the balance of the data required to support the Work Plan application. The issue of this Permit provides further evidence for Members as to the present status of the Glenfine Project. It may be considered with respect to the taking up by Members of their personal entitlements.

2. CLOSING OF THE REPLACEMENT O.I.S.

The Offer as set out in the Replacement O.I.S. is stated to close at 5 p.m. AEST on 22nd June, 2009.

For the reasons set out above, and as Directors have the right to extend the closing date at short notice, Directors now give notice to Members and the public that the closing time and date of this Offer will be 5 p.m. AEST on Wednesday, 22nd July, 2009, unless closed at an earlier time and date.

3. SUMMARY OF VOTING

Total issued capital-voting : 38,902,089 (including part-pays for voting).
Summary of votes cast with respect to the Resolutions on the Notice Paper.

| <i>Special Resolution 1</i> (R1) | Holders | |
|---|----------------|-------|
| Total valid proxy votes for (R1) | 11,917,904 | 75 |
| Open votes, cast for the Resolution | 4,975,736 | 22 |
| Votes of 6 members at the meeting | 4,415,153 | 6 |
| | <hr/> | <hr/> |
| | 21,308,793 | 103 |

Thus 103 Members with holdings of various sizes, spread throughout the membership, and 54.79% of the issued capital, voted for Resolution 1.

Votes cast against Resolution 1 2 holders
representing 133,400 shares or 0.34% of issued capital.

Disregarded votes total 83,400

Resolution 1 – passed on a show of hands

| <i>Special Resolution 2</i> (R2) | Holders | |
|---|----------------|-------|
| Total valid proxy votes for (R2) | 11,756,104 | 73 |
| Open votes, cast for the Resolution | 1,709,986 | 9 |
| Votes of 2 members at the meeting | 988,000 | 2 |
| | <hr/> | <hr/> |
| | 14,454,090 | 84 |

Thus 84 Members representing 37.15% of the total issued capital of the Company voted to pass Resolution 2.

Votes cast against Resolution 2 4 holders representing 295,200 votes.

Disregarded votes total 3,349,150 (of 7 Members).

There was one (1) invalid proxy lodged with respect to each Resolution.

Those at the General Meeting on Saturday, 20th June, 2009, were the first to appreciate the overwhelming support of Members voting to make effective this change to the Constitution of the Company, and thereby the enabling of the Offer, so it may proceed as intended by Directors and Members of the Company.

F. L. HUNT
Chairman