



28 Lawson Crescent, Thomastown, Vic.3074

P.O. Box 80, Bundoora, Vic. 3083

Telephone: (03) 9462 0739

Facsimile: (03) 9462 0494

Email: info@mountrommel.com

Web : www.mountrommel.com

16 June 2009

NSX – GENERAL ANNOUNCEMENT

The following Newsletter was posted to members (15/6/2009).

All members of the Company have been provided by mail with a copy of the Replacement OIS. In the event of mail disruption, the document is available on the Company website and here on the NSX.

Members have an Entitlement. If it happens your Personalised Entitlement has gone astray in the mail, please contact the Company.

The Directors of Mount Rommel believe they are setting the scene by this preference share issue to continue using shareholder assets (cash or gold) wisely. One way to achieve this outcome is to give the Members of the Company an opportunity to participate directly in the ownership of gold found at Glenfine South. Where members decide to not take advantage of this Entitlement, Directors have extended the Offer to the public generally

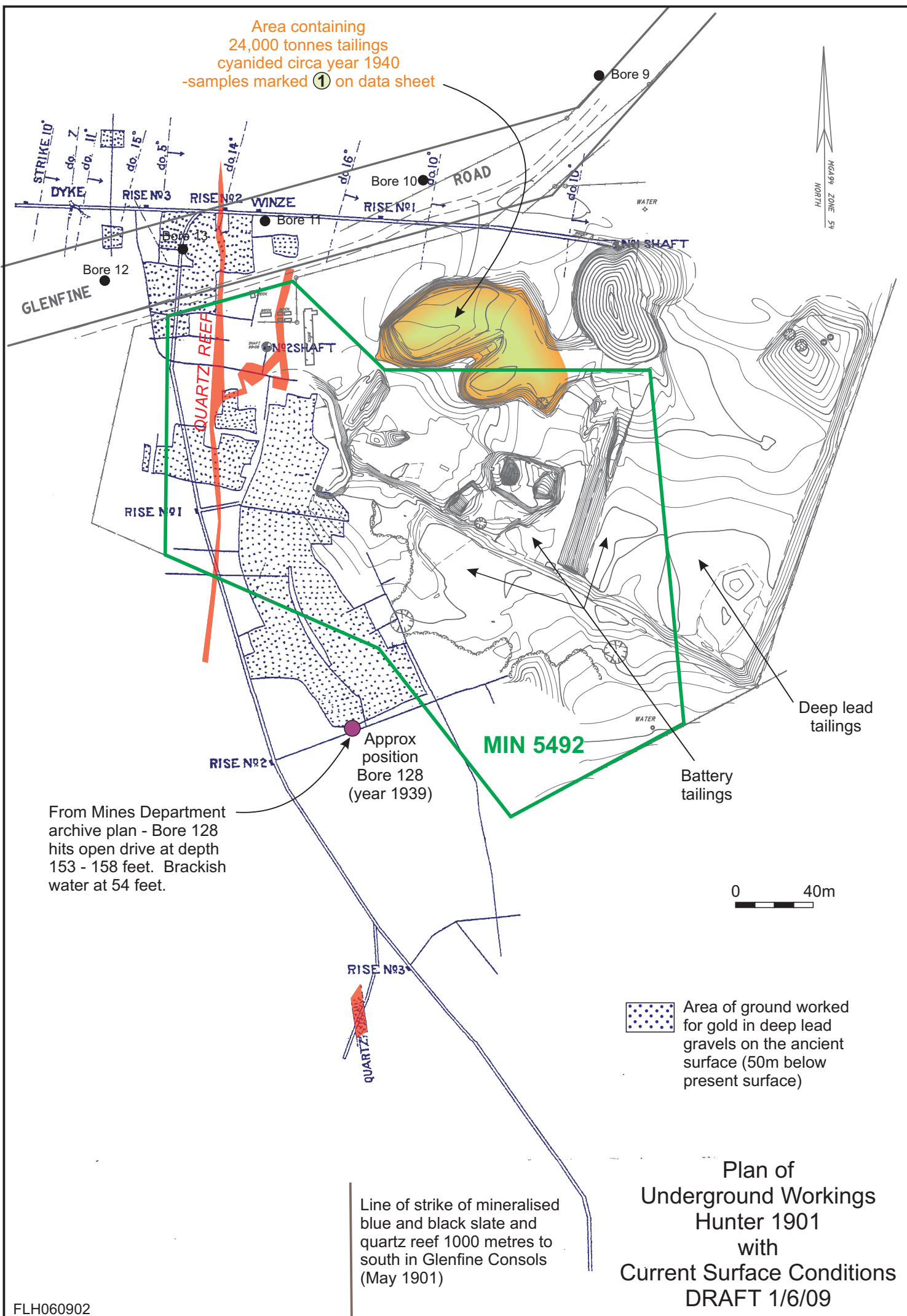
Further, the plan is to progress Company growth by maintaining a focus for other discovery in areas where the potential is seen as "high". Glenfine South is also such a location.

The "Outlook" today is set out in the current two-page Newsletter, (see below) which is enhanced by:

1. A site plan of MIN 5492; and
2. Glenfine South geophysical inferences.

F.L. Hunt
Chairman.

Area containing
24,000 tonnes tailings
cyanided circa year 1940
-samples marked ① on data sheet



From Mines Department
archive plan - Bore 128
hits open drive at depth
153 - 158 feet. Brackish
water at 54 feet.

Line of strike of mineralised
blue and black slate and
quartz reef 1000 metres to
south in Glenfine Consols
(May 1901)

BENDIGO O/N: 11237

PROJECT NO.:

DATE RECEIVED: 3/06/2009

DATE REQUIRED: 3/06/2009

DATE REPORTED: 11/06/2009

IDENT	Au	Au(R)	As	Cu	Pb	Zn	Cd	Sb	Co
UNITS	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
DET.LIM	0.01	0.01	10	5	10	5	5	5	5
SCHEME	PE01S	PE01S	B010	B010	B010	B010	B010	B010	B010
OB 0-1	0.17		911	7	109	174	LLD	16	LLD
OB 1-2	0.12		1215	8	148	177	LLD	12	LLD
OB 2-3	0.21		992	9	120	142	LLD	10	LLD
OBA 1A	0.11		74	12	29	28	LLD	LLD	LLD
OBA 1B	0.13		32	11	18	15	LLD	LLD	LLD
OBA 1C	0.23		77	9	58	9	LLD	LLD	LLD
OBA 1D	0.59		98	6	65	6	LLD	5	LLD
OBA 2A	0.5		405	30	73	66	LLD	6	20
OBA 2B	0.19		42	19	28	48	LLD	6	13
OBA 2C	0.6		37	27	27	42	LLD	5	14
OBA 2D	1.02		69	28	57	50	LLD	13	14
OBA 3A	0.54		379	24	63	66	LLD	7	LLD
OBA 3B	0.32		156	24	26	55	LLD	5	6
OBA 3C	0.35		126	20	32	37	LLD	LLD	6
OBA 3D	0.78		120	22	66	34	LLD	10	9
OBA 4A	0.66		390	20	47	45	LLD	LLD	5
OBA 4B	0.5		86	14	33	32	LLD	LLD	LLD
OBA 4C	1.23	1.31	305	10	89	15	LLD	5	LLD
OBA 4D	1.28	1.2	327	26	95	32	LLD	8	8
OBA 5A	0.47		368	12	34	95	LLD	LLD	LLD
OBA 5B	0.85		121	5	20	15	LLD	5	LLD
OBA 5C	1.2	1.1	100	LLD	32	5	LLD	LLD	LLD
OBA 5D	1.67	1.52	818	6	291	9	LLD	20	LLD
OBA 6A	4.52	4.89	1689	411	448	496	7	27	71
OBA 7A	3.54	3.66	2019	103	465	205	10	18	41

1 These are samples, each for depth 1 metre, from a sampling pit investigating the gold and mineral content of the already cyanided tailings dump mostly outside MIN 5492, Glenfine (see map)

2 All these samples are from 5 holes, investigating space inside MIN 5492 less mineralised, and therefore useful for a site for facilities

3 These are two samples, one from Panel 1 and the other from Panel 2 - the same material as the 20 kg samples sent for mineral investigations in Perth - see Clause 4 of the Newsletter

NEWSLETTER



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TO SHAREHOLDERS OF THE COMPANY

15th June, 2009

NEWS (AGAIN)

Some items relevant to the Meeting next Saturday should be shared with everyone currently considering their own entitlement.

1. HOW MEMBERS ARE RESPONDING TO THE RESOLUTIONS ON THE NOTICE PAPER

A recent unaudited proxy status report (11/6, at 2.37 p.m.) shows 12,746,000 votes for the first Resolution and 10,004,000 votes for the second Resolution. Add to those the votes of Directors and known supporters – the trend is clearly that these Resolutions will be passed.

The above votes are the responses from 60 members, only 3 of whom chose to either vote against or abstain. Members intending to vote should note **the closing time for voting is 10.30 a.m., 18th June** next. Fax it back!

2. CLARIFYING RESOLUTION 2

The paragraph, top page 3 the Offer document, confirms Members passing this Resolution are allowing Directors to participate in the purchase of preference shares – but only in the strictly limited way described. Be assured there is no way that Directors could take some extra advantage of any shortfall in this Offer.

3. CLARIFYING THE OFFER CLOSING DATE

The date as now is 22nd June, 2009, subject to Directors' discretion and right to extend this time, in accordance with the NSX listing rules.

Directors have no way of knowing (at present) what the greater proportion of Members will collectively decide to do in response to this entitlements Offer. The facts will emerge by the Meeting date. The stated closing date is the following Monday, unchanged from that in the original Offer document.

Heritage Victoria have a statutory 60 day response period. The present closing date might turn out to be in advance of formal issue by Heritage Victoria of a permit for works on site. Some Members may regard that situation as a risk. Others might feel disadvantaged if a short

period of time (the difference between "risk" and "fact") were to curtail the Offer.

Risks going forward are not seen to be technical, nor about the presence of gold, but are to do with the time it takes to deal with government. The Offer deals clearly with this situation – page 31 of the Offer document, Clause 8.

On Meeting day, after Resolutions pass, Directors will discuss with those present what Closing Date appears most sensible, given the facts then available.

4. CURRENT ACTIVITY (MOVING ALONG)

Two (2) plus 20 kg samples of tailings – of the kind intended to be treated – are in Perth, for various investigatory work. Analyses by another laboratory, of the head grade of those same two samples of original untreated first pass tailings, showed gold at more than satisfactory levels. In each case these results are consistent with historical values reported by the Department of Mines in those early years, when tailings across Victoria were first cyanided.

The procedures of Work Plan Approvals (DPI) require us to identify (disclose) the likely residue minerals. Some minerals are to be given close scrutiny. We have begun this necessary work.

The DPI also require site layout details of various kinds, all based on field surveys. This too is under way.

5. THE GOLD IN THESE TAILINGS – WHY IS IT THERE?

It appears a mineralogy change took place in quartz as mined which resulted in gold-rich residues passing to the original tailings dam (and is thus still there). The table overleaf shows this mineral change took place in late February 1901. I leave you to ponder the size of the loss to that original Company.

F. L. HUNT
Chairman

DATA FROM 1901 OPERATIONS AT GLENFINE SOUTH MINE TO EXPLAIN WHY THE GOLD IS BEING FOUND IN THESE RESIDUAL SANDS TODAY

1901 (6 months) Report Date	Battery No. 1 Tons crushed	Yield		Days worked	Battery No. 2 Tons crushed	Yield		Days worked
		oz	dwt			oz	dwt	
14 January	70	54	13	6	660	708	14	7
21 January	no yields given							Gold won at the same time from deep lead workings here not included in this table.
28 January	130	95	0		1,000	1,073	2	
4 February	no yields given							
11 February	120	81	11		950	995	10	
25 February	110	67	0		930	939	12	
11 March	100	51	3		900	908	15	
25 March	65	41	11		963	697	17	
8 April	65	48	6	5	1,050	713	3	
22 April	110	82	1	9	850	559	3	9
6 May	130	92	7		1,050	634	0	
20 May	120	68	9		1,060	495	1	
3 June	100	60	5		1,100	525	14	
17 June	140	89	0		1,060	488	18	excluding concentrates bagged, 50 ton
1 July	130	71	10		1,100	348	4	
	1,390	902	16		12,673	9,087	13	Almost total tons through No. 2 Battery to date.

First 6 calendar months, 1901

Total crushed (excluding bagged concentrates)	14,063 tons	Yield average	9,990 oz 9 dwt 14.2 dwt/ton (21.7 g/t)
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For the whole year, 1901

Crushing reduced	29,743 tons	Reported quartz yield average	17,066 oz 18 dwt 11.4 dwt/ton (17.5 g/t)
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While it is evident the value it seemed was not maintained – today, the tailings residues from above operations are frequently returning analyses of above 3 g/t.

This ore structure has been intersected 800 metres to the south, and 1,200 metres to the north. The workings that produced the above tons were at depths 50 to 70 metres below-surface, in a zone working as a continuous body of length at least 150 metres. So far as can be determined from records, there has been no geophysics and no drilling over the mineralised bedrock location since closure in 1908. Mount Rommel does not hold exploration title, but is holder of the mining title to surface sands, and has a comprehensive landowner access agreement sufficient to anticipate a permit will issue from Heritage Victoria, to enable site works to proceed.

GLENFINE SOUTH GEOPHYSICAL INFERENCES

- **Background data**

The Glenfine South mine, the centre of interest at present, is located at the south end of the Pitfield Plains, at a position co-incident with a very clear ground gravity geophysical expression – see plan below.

The authors of the Geological Survey Report 94, (Year 1992) have instanced the Avoca Fault zone as important for deformation, gold emplacement and granite intrusion events. Greenstones have been reported from the mine dumps of the Glenfine South Company. (Ramsay et al, 1992). A major fault structure is suggested (GSV Report 94) stretching northwards from Pitfield for some 120km.

These geological considerations are dated before the release of VIMP gravity data for this area (circa 1997)

- **Current data**

Below is an extract of publicly available current GeoScience Australia ground gravity data. Although not in great detail, the collected ground gravity on which the gravity contours of this map are based, is sufficient to indicate something quite anomalous has occurred at or near the apparent junction of the southern extension, the Avoca Fault, and a NNE trending gravity high (yellow on the illustration) together with an evident E-W structure. The Glenfine South mine is centrally positioned within this (yellow) anomalous zone, where marked.

Speculative observation

The analyses of residual untreated battery sands at Glenfine South is continuing to reveal the presence of elements in addition to gold which direct attention to the prospect of an alternative style of mineralisation for Victoria. Evaluation (with this alternative in mind) is continuing.

