

Newcastle

Level 2, 117 Scott Street, Newcastle NSW, 2300 PO BOX 283, Newcastle, NSW, 2300 P: +61 2 4929 6377 F: +61 2 4929 1556

Melbourne

Level 3, 45 Exhibition Street, Melbourne, VIC, 3000 P: +61 3 9001 0300 F: +61 3 9001 0311

www.nsxa.com.au

Incorporating NSX Limited ABN: 33 089 447 058

National Stock Exchange of Australia Limited

ABN: 11 000 902 063

Bendigo Stock Exchange Limited

ABN: 41 087 708 898

BSX Services Pty Ltd (t/a) BSX Taxi Markets

ABN 57 084 885 683

COMMENCEMENT OF OFFICIAL QUOTATION

MOUNT ROMMEL MINING LIMITED - ("MMTPA")

was admitted to the official list of the Stock Exchange of Newcastle Limited on the 1st of June 2009.

Official Quotation of the following securities will commence on Tuesday, 16th of June 2009.

Principal Activities Mining

Quoted Securities 350 MMTPA Preference

NSX Trading Code MMTPA

Start of trading 11:00 am AEST, Tuesday, 16th of June 2009

NETS Abbreviation MtRomPref

ISIN AU0000MMTPA9

Registered Office Suite 304

22 St Kilda Road St Kilda VIC 3182

Company Secretary Melanie Leydin

Share Registry Link Market Services Limited

Level 1

333 Collins Street

MELBOURNE VIC 3000

Accounts Balance Date 30th June

CHESS Participating

CHESS UIC 75051

Restricted Securities Nil

Nominated Adviser Pritchard & Partners Pty Ltd

10 Murray Street HAMILTON NSW 2303

Sponsoring Brokers Pritchard & Partners Pty Ltd

10 Murray Street HAMILTON NSW 2303