

RATTOON

H o l d i n g s L i m i t e d

GENERAL MEETING – MONDAY 15 JUNE 2009

As previously disclosed in the Explanatory Memorandum sent to shareholders, the Company has applied for an ATO ruling on behalf of shareholders seeking confirmation from the ATO that the proposed capital return will be characterised as a return of capital for taxation purposes.

The Board was hopeful that the ruling would be received prior Monday's meeting, however a response from the ATO has not yet been received. Given the ATO is still finalising its position, the Board are considering whether it would be prudent to adjourn the General Meeting scheduled for Monday 15 June 2009 to a later date.

Martin Casey
Company Secretary
Rattoon Holdings Ltd
ACN 076 611 268

15 June 2009