

12th June 2009

The Manager  
Company Announcements  
National Stock Exchange of Australia  
Level 2  
117 Scott Street  
NEWCASTLE NSW 2300

Dear Sirs,

VentureAxess Group Limited (VAX)  
Market Announcement

VentureAxess Group Limited has executed a conditional Heads of Agreement with YŌULÍNG (Hong Kong) Ltd. The conditional Heads of Agreement provide a basis for the establishment of a representative office for VentureAxess Group Limited in Beijing and a working relationship within China to facilitate the flow of business opportunities from China to Australia and access to the China market for clients of VentureAxess Group Limited.

Yours faithfully,



Geoff Mullins  
Chairman

**VentureAxess Group Limited**  
**ABN 42 087 426 953**

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