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MR SAM SAMPLE

121 SAMPLE STREET

MELBOURNE VIC 3000



June 2009

Dear shareholder

The enclosed statement evidences your holding of A Class non cumulative redeemable preference shares in Australian United Retailers Limited (FoodWorks) following the conversion of your fully paid C Class shares on 15 June 2009, pursuant to the provisions of the prospectus dated 2 April 2007, whereby such conversion would occur on the second anniversary of the issue of the C Class shares. The shares have converted on a 1 for 1 basis.

From 16 June 2009 A class FoodWorks shares will be listed on the National Stock Exchange of Australia under the code **AFOA**.

You are reminded that procedures to buy or sell FoodWorks shares are set out in the "FoodWorks Shares Marketplace" section at foodworks.com.au/member.

Yours sincerely

Ken Sleep
Company Secretary

Australian United Retailers Limited

ACN 077 879 782 ABN 93 077 879 782

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