

RATTOON

H o l d i n g s L i m i t e d

PERIODIC REPORT - NTA

Net Tangible Asset Backing – as at 31 May and 30 April 2009

The unaudited Net Tangible Asset Backing (pre-tax) of the ordinary shares of Rattoon Holdings Limited as at 31 May 2009 was \$0.147 per share. This compares to the unaudited Net Tangible Asset Backing (pre-tax) of the ordinary shares of Rattoon Holdings Limited as at 30 April 2009 of \$0.1468 per share.

NTA is calculated based on management accounts, investments are marked to market (and NTA is calculated on a pre-tax basis, not taking into account any potential tax consequences including any tax on current period earnings or any potential tax that would be payable if the investments were realised).

Martin Casey
Company Secretary
Rattoon Holdings Ltd
ACN 076 611 268

9 June 2009
