

5th June 2009

The Manager
Company Announcements
National Stock Exchange of Australia
Level 2
117 Scott Street
NEWCASTLE NSW 2300

Dear Sirs,

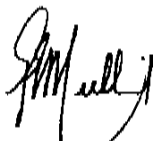
VentureAxess Group Limited (VAX)
Market Announcement

VentureAxess Group Limited has executed a conditional Heads of Agreement for the acquisition of 100% of the issued capital of Quiver Pty Ltd.

Quiver is a nominated advisor to the National Stock Exchange of Australia Limited.

Quivre is an Equity Capital Markets intermediary focused on the small to mid-cap markets. It prepares companies for due diligence, raises equity, coordinates asset and project finance, and facilitates Initial Public Offerings on a range of exchanges including the ASX, NSX, SIM, SSX, AIM or PLUS market where appropriate.

Yours faithfully,



Geoff Mullins
Chairman

VentureAxess Group Limited
ABN 42 087 426 953

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